

**EXHIBIT A****COMPENSATION BY PROJECT CATEGORY**

**FTX TRADING, LTD., et al.,**  
**(Case No. 22-11068 (JTD))**

**May 1, 2023 through October 31, 2023**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	1.60	1,136.00
General Creditor Inquiries	1.30	1,193.50
Case Analysis/Pleading Review	20.00	15,220.00
Automatic Stay Matters	0.30	313.50
Court Hearings	36.30	31,494.50
Fee Applications	20.50	12,829.50
Contested Matters	31.90	22,814.50
General Litigation	0.40	433.00
Non-working Travel	24.40	12,494.25
AHC Committee Governance	13.60	10,827.00
AHC Member Communications & Meetings	50.10	36,344.00
KYC Process and Claims Administration	2.90	2,805.50
Plan and Disclosure Statement (Including Business Plan)	385.80	314,268.50
Reimbursement Motion	33.90	27,787.50
General Case Strategy	33.80	27,821.00
<b>TOTAL</b>	<b>656.80</b>	<b>\$517,782.25</b>

**Time Detail****Task Code:** BK110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/23	Topper, Paige	Revise working group list and email to E. Broderick re: same.	0.2	142.00
07/25/23	Topper, Paige	Revise working group list and email same to Executive Committee, E. Broderick, M. Harvey and Rothschild team.	0.4	284.00
08/01/23	Topper, Paige	Update working group list (.7) and emails with ES team re: same (.3).	1.0	710.00
		<b>Total</b>	<b>1.6</b>	<b>1,136.00</b>

**Task Code:** BK112 General Creditor Inquiries

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Harvey, Matthew B.	Call from customer interested in joining AHC.	0.1	104.50
05/22/23	Harvey, Matthew B.	Call from customer interested in joining AHC.	0.3	313.50
07/06/23	Schwartz, Eric D.	Review inquiry from FTX customer and forward same to M. Harvey.	0.1	119.50
08/30/23	Harvey, Matthew B.	Call w/ D. Edwards (counsel to non-US customer and potential new member) re: status of plan negotiations and pending adversary proceeding against Debtors.	0.4	418.00
08/30/23	Weyand, Jonathan	Call w/ D. Edwards (counsel to non-US customer and potential new member) re: status of plan negotiations and pending adversary proceeding against Debtors.	0.4	238.00
		<b>Total</b>	<b>1.3</b>	<b>1,193.50</b>

**Task Code:** BK113 Case Analysis/Pleading Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/03/23	Topper, Paige	Review Media Intervenors' objection to Debtors' and Committee's motion to seal customer information.	0.2	142.00
06/09/23	Harvey, Matthew B.	Revise summary of Genesis issues.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/09/23	Ingrassia, Michael	Summarize Genesis motions for member update (1.2); email E. Broderick and N. DeLoatch re: same (.1).	1.3	656.50
06/27/23	Harvey, Matthew B.	Confer with M. Ingrassia re: second interim report and sealing order.	0.1	104.50
06/27/23	Ingrassia, Michael	Confer with M. Harvey re: second interim report on asset tracing and sealing order.	0.1	50.50
06/29/23	Harvey, Matthew B.	Review 6th interim financial update.	0.2	209.00
07/06/23	Schwartz, Eric D.	Review J. Sarkessian email w/ attachment regarding notices of appeal.	0.1	119.50
08/09/23	Weyand, Jonathan	Review Debtors' Response to the Statement of the Official Committee of Unsecured Creditors (D.I. 2143).	0.2	119.00
08/14/23	Harvey, Matthew B.	Review summary of BlockFi motion to estimate FTX's claims.	0.1	104.50
08/16/23	Schwartz, Eric D.	Conf. w\ M. Harvey regarding case status (.2), review M. Harvey email w\ attachment regarding draft Plan Response and Statement (.1), review M. Harvey email w\ attachment regarding Coin Monetization motion (.1)	0.4	478.00
08/16/23	Harvey, Matthew B.	Conf. w\ E. Schwartz regarding case status.	0.2	209.00
08/17/23	Harvey, Matthew B.	Review UCC statement re: Genesis settlement.	0.1	104.50
08/19/23	Harvey, Matthew B.	Review summary of issues re: Genesis settlement.	0.2	209.00
08/20/23	Harvey, Matthew B.	Review Debtors' reply in support of settlement procedures.	0.2	209.00
08/24/23	Weyand, Jonathan	Emails w/ E. Broderick re: reimbursement motion/ sale motion / declaration iso of Python Data's motion for relief from stay (0.2); email w/ Debtors' counsel re: slide deck from August 23rd hearing (0.1).	0.3	178.50
08/24/23	Weyand, Jonathan	Begin analyzing transcript bench ruling re: Judge Dorsey's decision on the settlement procedure.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/25/23	Weyand, Jonathan	Analyze transcript bench ruling re: Judge Dorsey's decision on the settlement procedure (0.4); review Debtors' reply papers (0.4); draft summary re: same for Member Update (1.0).	1.8	1,071.00
08/31/23	Harvey, Matthew B.	Emails (x4) with E. Broderick, G. Sasson, K. Pasquale re: UCC discovery requests in connection with reimbursement motion, Galaxy and monetization motions.	0.1	104.50
08/31/23	Weyand, Jonathan	Review docket re: case status and coin monetization motion, Galaxy retention motion, motion to compel mediation (0.2); emails w/ E. Broderick re: prep for executive committee meeting (0.1).	0.3	178.50
09/05/23	Harvey, Matthew B.	Initial review of background on coin monetization and Galaxy retention.	0.1	104.50
09/05/23	Harvey, Matthew B.	Emails with Debtors, UCC, E. Broderick and D. Abbott re: coin monetization.	0.2	209.00
09/05/23	Schwartz, Eric D.	Conf. w/ M. Harvey regarding status of motion to compel, coin monetization, and case (.2), conf. w/ D. Abbott regarding same (.1).	0.3	358.50
09/05/23	Schwartz, Eric D.	Review emails from UST and others regarding informal discovery and related Committee emails.	0.3	358.50
09/05/23	Abbott, Derek C.	Conf. w/ E. Schwartz regarding status of motion to compel, coin monetization, and case.	0.1	125.50
09/05/23	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding status of motion to compel, coin monetization, and case.	0.2	209.00
09/06/23	Weyand, Jonathan	Prepare WIP list (1.5); review and analysis of key pleadings set for September 13th omnibus re: upcoming case strategy and key action items (2.4); call w/ N. DeLoatch re: same (0.3).	4.2	2,499.00
09/07/23	Harvey, Matthew B.	Call with D. Abbott re: coin monetization motion.	0.1	104.50
09/07/23	Harvey, Matthew B.	Call with D. Abbott and to E. Broderick re: AHC response to coin monetization/Galaxy motions.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/07/23	Abbott, Derek C.	Call with M. Harvey re: AHC response to coin monetization/Galaxy motions.	0.1	125.50
09/07/23	Abbott, Derek C.	Call with M. Harvey re: coin monetization motion.	0.1	125.50
09/08/23	Weyand, Jonathan	Review UST objection to Fee Reimbursement Motion, SEC and UST objections to Coin Monetization motion, and Genesis Settlement Order.	0.7	416.50
09/10/23	Harvey, Matthew B.	Review Debtors' reply in support of coin monetization motion.	0.3	313.50
09/13/23	Harvey, Matthew B.	Review revised order re: sale of digital assets (.1); emails with J. Minias re: same (.1); emails with E. Broderick re: same (.1); review of U.S. Trustee comments/issues for same (.1); emails with AHC Executive Committee re: same (.1).	0.5	522.50
09/13/23	Harvey, Matthew B.	Call with J. Weyand re: digital assets sale order.	0.2	209.00
09/13/23	Harvey, Matthew B.	Review UST comments to digital assets monetization order.	0.1	104.50
09/13/23	Weyand, Jonathan	Call with M. Harvey re: digital assets sale order.	0.2	119.00
09/19/23	Weyand, Jonathan	Review motion for leave to file substantive omnibus objections in excess of the local rule cap (0.1); review fraudulent transfer complaint against Bankman-Fried and others (0.1).	0.2	119.00
09/26/23	Harvey, Matthew B.	Review media objection to renewed sealing motion.	0.2	209.00
10/05/23	Weyand, Jonathan	Review BlockFi settlement motion, JPLs' coordination motion and relief stay motion, notice of settlement of avoidance action, and notice of de minimis sale.	0.6	357.00
10/19/23	Harvey, Matthew B.	Call with UCC, Debtors, Galaxy, and AHC members re: Galaxy asset liquidation plan.	1.0	1,045.00
10/19/23	Weyand, Jonathan	Attend call in part on monetization of Grayscale and pending motion seeking authority for Galaxy to complete.	0.9	535.50
10/23/23	Harvey, Matthew B.	Call with Rothschild, E. Broderick, J. Weyand and AHC EC re: BTC issues.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/23/23	Weyand, Jonathan	Call with Rothschild, E. Broderick, M. Harvey and AHC EC re: BTC issues.	0.3	178.50
10/24/23	Harvey, Matthew B.	Emails with UCC, J. Weyand, E. Broderick re: Grayscale process.	0.1	104.50
10/24/23	Harvey, Matthew B.	Emails w/ E. Broderick, J. Weyand and UCC counsel re: Greyscale asset sale.	0.1	104.50
10/24/23	Weyand, Jonathan	Attend call w/ Rothschild team and E. Broderick re: general case strategy, update on monetization workstreams.	0.4	238.00
10/25/23	Harvey, Matthew B.	Review Debtors' motion to dismiss four Chapter 11 cases.	0.1	104.50
10/25/23	Weyand, Jonathan	Emails w/ UCC team, E. Broderick re: Greyscale call.	0.1	59.50
10/25/23	Weyand, Jonathan	Participate in call w/ E. Broderick, M. Browning, J. Minias, C. Delo, Rothschild team, FTI team, and Paul Hastings team re: monetization of Grayscale and BTC/ETH.	0.8	476.00
10/25/23	Weyand, Jonathan	Email E. Broderick re: UCC/AHC working call on monetization.	0.1	59.50
10/26/23	Harvey, Matthew B.	Review analysis of Grayscale deposition issues from Galaxy.	0.2	209.00
10/27/23	Harvey, Matthew B.	Review motion to dismiss re: MacLaurin case.	0.3	313.50
10/30/23	Harvey, Matthew B.	Review of Rothschild comments on Galaxy Greyscale sale process.	0.2	209.00
			<b>Total</b>	<b>20.0</b>
				<b>15,220.00</b>
<b>Task Code:</b>	BK140	Automatic Stay Matters		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/04/23	Harvey, Matthew B.	Emails w/ D. Wender and P. Ivanick re: objections to JPL lift stay motion.	0.1	104.50
06/14/23	Harvey, Matthew B.	Review PYTH lift stay motion.	0.2	209.00

**Task Code:** BK155 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/23	Ingrassia, Michael	Email response to N. DeLoatch re: May 17th hearing preparation.	0.1	50.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/23	Harvey, Matthew B.	Emails with Debtors, UCC, JPLs, co-counsel re: rescheduled hearing.	0.1	104.50
05/25/23	Harvey, Matthew B.	Emails w/ UST (J. Sarkessian) and E. Broderick re: items going forward at June 8 hearing.	0.1	104.50
05/31/23	Harvey, Matthew B.	Emails with Debtors, UCC, Ad Hoc counsel, UST re: hearing issues.	0.2	209.00
06/06/23	Harvey, Matthew B.	Meet with M. Ingrassia re: witness and exhibit lists for 6/8/23 and 6/9/23 hearings.	0.3	313.50
06/06/23	Harvey, Matthew B.	Review Debtors' witness and exhibit list.	0.2	209.00
06/06/23	Harvey, Matthew B.	Emails with D. Wender and press counsel re: hearing.	0.1	104.50
06/06/23	Weidman, Rebecca	Prepare and file witness list re: motion to seal (.2); Correspondence with M. Ingrassia re: same (.1); Coordinate service of same (.1).	0.4	150.00
06/06/23	Ingrassia, Michael	Confer with M. Harvey re: witness list (.3); draft re: same (.2); email D. Wender and E. Broderick re: same (.1); finalize and email to R. Weidman for filing and service of same (.1).	0.7	353.50
06/07/23	Weidman, Rebecca	Assist attorneys with preparation for 6/8 hearing.	1.8	675.00
06/07/23	Harvey, Matthew B.	Review supplemental 2019 (.2); confer with M. Ingrassia re: same (.1); prepare for hearing (.4); calls with Debtors' counsel re: same (.3).	1.0	1,045.00
06/07/23	Ingrassia, Michael	Emails with M. Harvey, D. Wender and E. Broderick re: hearing prep.	0.4	202.00
06/08/23	Harvey, Matthew B.	Prepare for and attend hearing on JPL motion for relief from stay and sealing of customers.	6.0	6,270.00
06/08/23	Ingrassia, Michael	Hearing prep re: 6/8 omnibus hearing.	0.3	151.50
06/09/23	Harvey, Matthew B.	Prepare for and attend hearing on sealing and JPL lift stay motion ruling.	6.6	6,897.00
08/21/23	Weyand, Jonathan	Review notice of agenda re: hearing scheduled for August 23rd.	0.1	59.50
08/22/23	Harvey, Matthew B.	Review J. Weyand and E. Broderick emails re: plan status conference, fee reimbursement motion, budgets.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/22/23	Harvey, Matthew B.	Discuss hearing prep with J. Weyand.	0.1	104.50
08/22/23	Weyand, Jonathan	Discuss hearing prep with M. Harvey.	0.1	59.50
08/23/23	Harvey, Matthew B.	Confer with J. Weyand re: hearing prep.	0.1	104.50
08/23/23	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: hearing remarks, review of same.	0.3	313.50
08/23/23	Harvey, Matthew B.	Attend plan status conference hearing.	1.9	1,985.50
08/23/23	Poland, Byron	Review and complete e-mail request from attorney- provide technical support, prep selected documents and files as per attorney instructions re: audio file for Court hearing held on 8/23/23.	0.3	118.50
08/23/23	Weyand, Jonathan	Confer w/ M. Harvey re: hearing prep (0.1); attend in part plan status conference hearing (1.7); emails w/ M. Harvey and E. Broderick and call w/ E. Broderick re: hearing prep (0.3).	2.1	1,249.50
09/12/23	Weyand, Jonathan	Emails w/ E. Broderick and N. DeLoatch re: September 13th omnibus hearing and status of October 4th hearing and pending adjourned motions.	0.2	119.00
09/13/23	Harvey, Matthew B.	Confer with E. Broderick re: prep for 9/13 hearing.	0.1	104.50
09/13/23	Harvey, Matthew B.	Prepare for and attend hearing (1.6); confer with U.S. Trustee following hearing (.5).	2.1	2,194.50
09/13/23	Harvey, Matthew B.	Call to E. Broderick re: Sept. 13 omnibus hearing.	0.1	104.50
09/13/23	Weyand, Jonathan	Prepare for and attend coin monetization hearing (1.6) and post-conference w/ J. Sarkessian (UST) and M. Harvey re: same (0.5).	2.1	1,249.50
10/23/23	Harvey, Matthew B.	Call with J. Weyand and E. Broderick re: prep for 10/24 hearing.	0.4	418.00
10/23/23	Harvey, Matthew B.	Hearing prep re: October 24th omnibus.	0.4	418.00
10/23/23	Weyand, Jonathan	Call with M. Harvey and E. Broderick re: prep for 10/24 hearing.	0.4	238.00
10/24/23	Harvey, Matthew B.	Prepare for (.9) and attend hearing (2.1).	3.0	3,135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/24/23	Harvey, Matthew B.	Call w/ E. Broderick re: hearing prep and AHC statement.	0.1	104.50
10/24/23	Harvey, Matthew B.	Calls (x2) w/ K. Brown re: hearing prep and UST objection.	0.2	209.00
10/24/23	Weyand, Jonathan	Draft AHC statement/oral argument re: omnibus hearing October 24th (1.3); review UST objection to sealing customer lists and modifying omnibus objection procedures (0.4).	1.7	1,011.50
10/24/23	Weyand, Jonathan	Participate in omnibus hearing.	2.1	1,249.50
		<b>Total</b>	<b>36.3</b>	<b>31,494.50</b>

**Task Code:** BK160 Fee Applications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/23	Weyand, Jonathan	Review emails from M. Harvey and confer w/ M. Harvey re: comments to summary of fee examiner / fee application compliance and timeline (0.2); revise summary re: same and emails w/ Eversheds team re: same (0.4); further emails w/ E. Broderick re: same (0.1).	0.7	416.50
08/21/23	Harvey, Matthew B.	Confer w/ J. Weyand re: comments to summary of fee examiner / fee application compliance and timeline.	0.2	209.00
08/24/23	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand re: fee app procedures.	0.2	209.00
08/28/23	Harvey, Matthew B.	Confer with J. Weyand re: fee reimbursement application protocols.	0.1	104.50
08/28/23	Weyand, Jonathan	Confer with M. Harvey re: fee reimbursement application protocols.	0.1	59.50
08/30/23	Harvey, Matthew B.	Conference with J. Weyand re: reimbursement process, preparing interim fee applications and task code compliance w/r/t UST Larger Chapter 11 Case Guidance.	1.0	1,045.00
08/30/23	Harvey, Matthew B.	Further conference w/ J. Weyand re: preparing interim fee applications and task code compliance w/r/t UST Guidelines.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/30/23	Weyand, Jonathan	Conference w/ M. Harvey re: preparing interim fee applications and task code compliance w/r/t UST Larger Chapter 11 Case Guidance (1.0); further conference w/ M. Harvey re: preparing interim fee applications and task code compliance w/r/t UST Guidelines (0.3).	1.3	773.50
09/01/23	Weyand, Jonathan	Respond to questions from E. Broderick re: task code compliance and UST guidelines re: fee applications (0.4); further emails w/ M. Harvey and E. Broderick re: same (0.2).	0.6	357.00
09/05/23	Weyand, Jonathan	Call w/ A. Bruce re: task code compliance re: interim fee applications.	0.1	59.50
09/06/23	Weyand, Jonathan	Review and provide comments to Eversheds' May-July fee applications (2.0); draft task code compliance guidance re: interim and monthly applications (0.7).	2.7	1,606.50
09/07/23	Harvey, Matthew B.	Meet with J. Weyand re: fee applications (Eversheds and Morris Nichols).	0.2	209.00
09/07/23	Schwartz, Eric D.	Conf. w/ J. Weyand regarding review of fee statements and billing codes.	0.1	119.50
09/07/23	Weyand, Jonathan	Continue review of Eversheds' monthly fee apps. (May-July) (4.4); continue drafting task code compliance guidance re: interim and monthly fee applications (1.0).	5.4	3,213.00
09/07/23	Weyand, Jonathan	Confer w/ M. Harvey re: preparation and review of interim fee applications (Eversheds).	0.2	119.00
09/07/23	Weyand, Jonathan	Conf. w/ E. Schwartz regarding review of fee statements and billing codes.	0.1	59.50
09/08/23	Vale, Desiree	Draft Morris Nichols Combined First Monthly and First Interim Fee Application (1.5); review precedent re: same (.4).	1.9	712.50
09/08/23	Weyand, Jonathan	Continue drafting guidance re: task code and UST fee guidelines (1.5); continue review of Eversheds' monthly fee applications (May-July) (2.0).	3.5	2,082.50
09/10/23	Harvey, Matthew B.	Respond to E. Broderick question on fee apps.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/18/23	Weyand, Jonathan	Emails w/ E. Qian, A. Park and M. Harvey re: UST fee compliance and interim fee applications.	0.1	59.50
09/19/23	Weyand, Jonathan	Draft email response to E. Broderick re: fee reimbursement order and fee examiner order (0.2); review email from M. Harvey re: same (0.1).	0.3	178.50
09/20/23	Weyand, Jonathan	Further review of Eversheds' fee applications (May - July).	1.2	714.00
			<b>Total</b>	<b>20.5</b>
				<b>12,829.50</b>

**Task Code:** BK190 Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/03/23	Harvey, Matthew B.	Call with D. Wender re: strategy, preparation for 5/17 hearing on motion to seal.	0.3	313.50
05/04/23	Ingrassia, Michael	Email response to N. DeLoatch re: local rules inquiry for replies.	0.1	50.50
05/09/23	Ingrassia, Michael	Email N. DeLoatch re: local rule compliance for reply in support of motion to seal.	0.1	50.50
05/10/23	Topper, Paige	Review and revise draft reply in support of redaction (.7); email to Morris Nichols team re: proposed revisions to same (.2).	0.9	639.00
05/10/23	Topper, Paige	Review U.S. Trustee objection to redaction motions.	0.2	142.00
05/11/23	Topper, Paige	Emails with M. Ingrassia re: revisions to reply in support of redaction motion and preparation for May 17 hearing.	0.3	213.00
05/11/23	Topper, Paige	Emails with M. Ingrassia re: witnesses for redaction motion and logistics for May 17 hearing.	0.1	71.00
05/11/23	Ingrassia, Michael	Email to N. DeLoatch re: summarized comments to reply in support of motion to seal.	0.3	151.50
05/11/23	Schwartz, Eric D.	Review draft reply in support of motion to seal.	0.4	478.00
05/11/23	Harvey, Matthew B.	Review reply in support of motion to seal.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/12/23	Ingrassia, Michael	Emails with N. DeLoatch and D. Wender re: reply in support of motion to seal (x5) (.3); confer with P. Topper re: same (.2); prepare certificate of service re: same (.2); finalize and email to R. Weidman for filing and service re: same (.3).	1.0	505.00
05/12/23	Weidman, Rebecca	Prepare and file pro hac motion for D. Wender (.2); correspondence with M. Ingrassia re: same (.1); prepare and file reply in support of motion to seal (.3); coordinate service of same (.2); correspondence with M. Ingrassia re: same (.2).	1.0	375.00
05/12/23	Topper, Paige	Confer with M. Ingrassia re: reply in support of motion to seal.	0.2	142.00
06/05/23	Harvey, Matthew B.	Review Debtors' reply in support of sealing.	0.2	209.00
06/06/23	Harvey, Matthew B.	Review supplemental 2019 statement.	0.2	209.00
06/07/23	Walker, Valerie	Review and respond to emails from M. Ingrassia re: verified statement (.1); prepare and efile supplemental 2019 under seal (.2); prepare and efile supplemental 2019 redacted (.3).	0.6	213.00
06/07/23	Schwartz, Eric D.	Review Verified First Supplemental Statement of Eversheds and Morris Nichols Pursuant to Bankruptcy Rule 2019.	0.1	119.50
06/07/23	Ingrassia, Michael	Review AHC's first supplemental 2019 statement (.3); confer with M. Harvey re: same (.1); call with N. DeLoatch re: same (.2); finalize and email to V. Walker for filing of sealed and redacted versions of same (.4); email Debtors, UCC and UST for service of same (.2).	1.2	606.00
06/07/23	Harvey, Matthew B.	Confer with M. Ingrassia re: AHC's first supplemental 2019 statement.	0.1	104.50
06/11/23	Harvey, Matthew B.	Work on draft order language for 2019 and emails with E. Broderick and D. Wender re: same.	0.5	522.50
06/13/23	Harvey, Matthew B.	Review draft order on sealing motion and provide comments on same to M. Ingrassia.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/23	Harvey, Matthew B.	Review of plan and customer property research, confer with M. Ingrassia re: same and sealing order (.2); email to E. Broderick re: same (.1).	0.3	313.50
06/13/23	Ingrassia, Michael	Call with M. Harvey re: proposed order denying motion to seal (.2); draft re: same (.2); email E. Broderick and D. Wender re: same (.1).	0.5	252.50
06/15/23	Harvey, Matthew B.	Review Debtors' sealing order.	0.1	104.50
06/16/23	Harvey, Matthew B.	Emails/review re: Debtors' sealing order (.1), ad hoc committee 2019 issues (.1) and call with M. Ingrassia re: same (.1).	0.3	313.50
06/16/23	Harvey, Matthew B.	Emails w/ D. Wender, E. Schwartz and M. Ingrassia re: sealing order, next steps (.1); call with M. Ingrassia re: same (.1).	0.2	209.00
06/16/23	Harvey, Matthew B.	Calls with M. Ingrassia (.2) and P. Ivanick (.4) re: budget, sealing issues, plan negotiations and research.	0.6	627.00
06/16/23	Harvey, Matthew B.	Review of Debtors' sealing order and emails re: same.	0.2	209.00
06/16/23	Harvey, Matthew B.	Further call with M. Ingrassia re: sealing order.	0.1	104.50
06/16/23	Ingrassia, Michael	Review Debtors' and UCC's sealing order (.3); confer with M. Harvey re: same (.2); email E. Broderick and D. Wender re: same (.1).	0.6	303.00
06/16/23	Ingrassia, Michael	Further calls with M. Harvey re: sealing order.	0.3	151.50
06/20/23	Schwartz, Eric D.	Conf. w/ M. Harvey regarding status and 2019 order.	0.3	358.50
06/20/23	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding status and 2019 order.	0.3	313.50
06/23/23	Ingrassia, Michael	Email M. Harvey re: proposed order on motion to seal.	0.1	50.50
06/24/23	Harvey, Matthew B.	Revise order denying, in part, motion to seal.	0.1	104.50
06/24/23	Ingrassia, Michael	Emails with E. Broderick, K. Townsend and M. Harvey re: proposed order on motions to seal.	0.2	101.00
06/26/23	Harvey, Matthew B.	Emails with media intervenors and UST re: sealing motion order.	0.4	418.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/23	Ingrassia, Michael	Review Media Intervenors' comments re: proposed order on motion to seal (.2); review bench ruling re: same (.3); summarize comments and transcript and email to M. Harvey re: same (.3).	0.8	404.00
06/27/23	Harvey, Matthew B.	Confer with M. Ingrassia re: media intervenor's comments to order.	0.1	104.50
06/27/23	Harvey, Matthew B.	Further emails/review re: sealing order w/ media, co-counsel, and UST.	0.2	209.00
06/27/23	Ingrassia, Michael	Emails with J. Sarkessian and K. Townsend re: proposed order on motion to seal (.3); further revise and email to M. Harvey and E. Broderick re: same (.2).	0.5	252.50
06/27/23	Ingrassia, Michael	Confer with M. Harvey re: media intervenor's comments to order.	0.1	50.50
06/29/23	Ingrassia, Michael	Email UST re: proposed order on motion to seal.	0.1	50.50
06/30/23	Harvey, Matthew B.	Confer with M. Ingrassia (.2) and emails re: sealing order language from UST (.1).	0.3	313.50
06/30/23	Ingrassia, Michael	Confer with M. Harvey re: sealing order language from UST.	0.2	101.00
07/03/23	Ingrassia, Michael	Review UST comments re: proposed order on motion to seal (.4); email E. Broderick and M. Harvey re: same (.3).	0.7	353.50
07/05/23	Harvey, Matthew B.	Confer with M. Ingrassia re: sealing order and plan research.	0.2	209.00
07/05/23	Ingrassia, Michael	Confer with M. Harvey re: revisions to proposed order on motion to seal (.2); emails E. Broderick re: same (.1); email J. Sarkessian and K. Townsend re: same (.2).	0.5	252.50
07/06/23	Ingrassia, Michael	Draft COC re: proposed order on motion to seal (.3); confer with M. Harvey re: same (.1); further revise and email to E. Broderick and D. Wender re: same (.2); call with M. Harvey re: same (.1).	0.7	353.50
07/06/23	Harvey, Matthew B.	Confer with M. Ingrassia re: proposed order on motion to seal (.1); call with M. Ingrassia re: same (.1).	0.2	209.00
07/07/23	Ingrassia, Michael	Finalize and email COC re: proposed order on motion to seal to J. Lawrence for filing.	0.3	151.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/07/23	Lawrence, John	File Certification of Counsel regarding Ad Hoc Committee's Motion to Seal Eversheds Verified Statement.	0.4	150.00
07/26/23	Harvey, Matthew B.	Review 2004 motion responses.	0.6	627.00
07/31/23	Harvey, Matthew B.	Emails with E. Broderick and P. Ivanick re: 2019 statement issues.	0.1	104.50
07/31/23	Harvey, Matthew B.	Further attn to 2019 issues (.2), resolutions (.2), plan issues (.4).	0.8	836.00
08/02/23	Weyand, Jonathan	Confer w/ M. Harvey re: motion to seal and reconsideration given changed circumstances.	0.4	238.00
08/02/23	Harvey, Matthew B.	Confer w/ J. Weyand re: motion to seal and reconsideration given changed circumstances.	0.4	418.00
08/03/23	Harvey, Matthew B.	Confer with J. Weyand re: reconsideration standards for reconsideration of 2019 sealing order.	0.4	418.00
08/03/23	Harvey, Matthew B.	Emails with E. Broderick, D. Wender re: 2019 revisions.	0.1	104.50
08/03/23	Weyand, Jonathan	Research re: motion to seal and reconsideration given changed circumstances.	4.2	2,499.00
08/03/23	Weyand, Jonathan	Confer w/ M. Harvey re: reconsideration of ruling on motion to seal and applicable standards.	0.4	238.00
08/04/23	Harvey, Matthew B.	Review J. Weyand summary re: 2019 reconsideration standards.	0.3	313.50
08/04/23	Weyand, Jonathan	Draft write-up re: research on FRCP 60 standards for reconsideration.	1.7	1,011.50
08/07/23	Harvey, Matthew B.	Confer with P. Ivanick re: 2019 statement (.3); confer with J. Weyand re: same and email to D. Wender (.1); further conference with J. Weyand re: same (.1).	0.5	522.50
08/07/23	Weyand, Jonathan	Confer w/ M. Harvey re: motion to reconsider sealing order (0.1); further conference with M. Harvey re: same (0.1).	0.2	119.00
08/08/23	Harvey, Matthew B.	Call with J. Weyand re: 2019 issues.	0.1	104.50
08/08/23	Weyand, Jonathan	Review emails re: 2019 statement and next steps.	0.3	178.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/23	Weyand, Jonathan	Confer w/ M. Harvey re: Rule 2019 statement and next steps.	0.1	59.50
08/09/23	Topper, Paige	Meeting with M. Harvey re: revisions to supplemental 2019 statement.	0.1	71.00
08/09/23	Topper, Paige	Review and revise second supplemental 2019 statement.	0.5	355.00
08/09/23	Topper, Paige	Further revise 2019 statement and emails with ESUS team and M. Harvey re: same.	0.2	142.00
08/09/23	Harvey, Matthew B.	Review and revise amended 2019 statement and emails re: same.	0.4	418.00
08/09/23	Harvey, Matthew B.	Confer with P. Topper re: 2019 statement.	0.1	104.50
08/09/23	Weyand, Jonathan	Review and provide comments to second supplemental 2019 statement.	0.6	357.00
08/09/23	Weyand, Jonathan	Finalize second supplemental verified statement (.2); call w/ P. Topper re: finalizing same (.1); emails w/ Eversheds team re: same (.1).	0.4	238.00
08/09/23	Topper, Paige	Call w/ J. Weyand re: finalizing second supplemental verified statement.	0.1	71.00
09/08/23	Lawrence, John	Draft notice of service of Ad Hoc Committee's responses and objections to UCC's discovery requests.	0.3	112.50
10/18/23	Harvey, Matthew B.	Respond to J. Minias inquiries on status of 2019 statement and motion to compel filed by UST.	0.2	209.00
10/24/23	Harvey, Matthew B.	Emails w/ M. Rogers, N. DeLoatch re: updated 2019 and settling UST Motion to Compel.	0.2	209.00
10/25/23	Harvey, Matthew B.	Emails with J. Weyand re: UST motion to compel.	0.1	104.50
10/31/23	Harvey, Matthew B.	Follow up with J. Weyand and M. Rogers re: motion to compel.	0.1	104.50
			<b>Total</b>	<b>31.9</b>
				<b>22,814.50</b>

**Task Code:** BK191 General Litigation

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/23	Schwartz, Eric D.	Review L. Haney email regarding stipulation.	0.1	119.50
07/31/23	Harvey, Matthew B.	Review stipulation re: stay of adversary proceeding.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/01/23	Harvey, Matthew B.	Follow up on stipulation extending adversary proceeding deadlines.	0.1	104.50
		<b>Total</b>	<b>0.4</b>	<b>433.00</b>
<b>Task Code:</b>	<b>BK195</b>	Non-working Travel		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/10/23	Harvey, Matthew B.	Travel from WIL to NYC for plan meetings.	3.5	3,657.50
09/10/23	Weyand, Jonathan	Travel to NYC for All-Hands plan mediation sessions w/ M. Harvey.	3.5	1,041.25
09/12/23	Harvey, Matthew B.	Travel from plan meeting.	2.7	1,410.75
09/12/23	Abbott, Derek C.	Nonworking travel to and from plan meeting.	3.3	2,070.75
09/12/23	Weyand, Jonathan	Return trip to Wilmington following all-hands plan mediation sessions in NYC.	2.3	684.25
10/11/23	Harvey, Matthew B.	Travel to plan meetings (WIL-NYC).	1.9	992.75
10/11/23	Weyand, Jonathan	Travel to plan meetings (Regional; WIL-NYC).	2.8	833.00
10/12/23	Harvey, Matthew B.	Return travel from plan meetings (NYC-WIL).	2.2	1,149.50
10/12/23	Weyand, Jonathan	Return travel from plan meetings (NYC-WIL).	2.2	654.50
		<b>Total</b>	<b>24.4</b>	<b>12,494.25</b>
<b>Task Code:</b>	<b>BK260</b>	AHC Committee Governance		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/09/23	Harvey, Matthew B.	Emails re: amended bylaws w/ committee and E. Broderick.	0.1	104.50
07/16/23	Harvey, Matthew B.	Review E. Broderick summaries re: open plan items, bylaws, next steps.	0.2	209.00
07/23/23	Harvey, Matthew B.	Emails with P. Topper re: working group and bylaws.	0.2	209.00
07/26/23	Topper, Paige	Draft meeting minutes for July 24 Executive Committee meeting.	0.3	213.00
07/28/23	Harvey, Matthew B.	Emails re: membership composition and amended bylaws with E. Broderick, P. Ivanick; attn to same.	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/29/23	Harvey, Matthew B.	Emails w/ E. Broderick and P. Ivanick re: amended bylaws and address add'l changes.	0.2	209.00
07/30/23	Harvey, Matthew B.	Review and analysis of procedure and steps for removal of member from Ad Hoc Committee by Executive Committee vote (.5); draft email to E. Broderick and P. Ivanick re: same (.3).	0.8	836.00
07/30/23	Harvey, Matthew B.	Draft resolutions for member removal and retention of Rothschild and amended bylaws.	1.0	1,045.00
07/30/23	Harvey, Matthew B.	Revisions to resolutions re: bylaw changes.	0.4	418.00
07/31/23	Harvey, Matthew B.	Continue to revise amended bylaws.	0.4	418.00
07/31/23	Harvey, Matthew B.	Revise resolutions and emails re: 2019 issues.	0.3	313.50
07/31/23	Weyand, Jonathan	Confer w/ M. Harvey re: amended bylaws for Ad Hoc Committee (0.3); further calls w/ M. Harvey and review amended bylaws re: same (0.4).	0.7	416.50
07/31/23	Harvey, Matthew B.	Further review of amended bylaws, revise same.	0.3	313.50
07/31/23	Harvey, Matthew B.	Confer w/ J. Weyand re: amended bylaws for Ad Hoc Committee (0.3); further calls w/ J. Weyand and review amended bylaws re: same (0.4).	0.7	731.50
08/03/23	Topper, Paige	Draft meeting minutes for July 24 Executive Committee meeting.	1.3	923.00
08/07/23	Topper, Paige	Draft August 3 Executive Committee meeting minutes.	1.2	852.00
08/08/23	Topper, Paige	Revise Executive Committee 8.3.23 meeting minutes and emails with E. Broderick re: same.	0.3	213.00
08/08/23	Harvey, Matthew B.	Review E. Broderick summary of member issues (.1) and confer with J. Weyand re: same (.1).	0.2	209.00
08/08/23	Weyand, Jonathan	Confer with M. Harvey re: member issues.	0.1	59.50
08/09/23	Weyand, Jonathan	Finalize and coordinate filing of supplemental 2019 statement (0.3); confer w/ P. Topper and emails w/ Eversheds team re: same (0.1).	0.4	238.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/09/23	Topper, Paige	Confer w/ J. Weyand re: supplemental 2019 statement.	0.1	71.00
09/21/23	Park, Austin	Send email to J. Weyand regarding FTX call notes.	0.2	101.00
09/27/23	Weyand, Jonathan	Prepare meeting minutes for 9/14 and 9/21 Executive Committee meetings.	2.4	1,428.00
10/03/23	Harvey, Matthew B.	Call with D. Wender re: response to UST motion to compel.	0.2	209.00
10/05/23	Weyand, Jonathan	Prepare meeting minutes for September 28th executive committee meeting (1.1); review September 14th and 21st meeting minutes (0.2).	1.3	773.50
			<b>Total</b>	<b>13.6</b>
				<b>10,827.00</b>

**Task Code:** BK270 AHC Member Communications & Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/17/23	Harvey, Matthew B.	Review member update.	0.1	104.50
05/22/23	Harvey, Matthew B.	Review member update and victim testimony request.	0.1	104.50
06/06/23	Harvey, Matthew B.	Call with E. Broderick and emails re: member update.	0.2	209.00
06/09/23	Ingrassia, Michael	Call with M. Harvey re: member update.	0.2	101.00
06/09/23	Harvey, Matthew B.	Call with M. Ingrassia re: member update.	0.2	209.00
07/24/23	Topper, Paige	Call with E. Broderick and AHC executive committee re: Rothschild retention and plan issues.	1.7	1,207.00
08/18/23	Schwartz, Eric D.	Review M. Harvey email regarding Ad Hoc Agenda	0.1	119.50
08/19/23	Harvey, Matthew B.	Review member update.	0.1	104.50
08/24/23	Harvey, Matthew B.	Participate in weekly update and strategy call with Executive Committee.	1.0	1,045.00
08/24/23	Schwartz, Eric D.	Review J. Weyand email w\ attachment regarding case update slide deck	0.2	239.00
08/26/23	Weyand, Jonathan	Prepare weekly Member Update for Week of August 21st.	4.4	2,618.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/28/23	Weyand, Jonathan	Revise Week of August 21st Member Update (0.6) and emails w/ E. Broderick re: same (0.1).	0.7	416.50
08/31/23	Harvey, Matthew B.	Executive committee meeting with E. Broderick, Rothschild, EC members, re: UCC discovery requests, coin monetization motion, plan discussions/updates, related issues.	1.0	1,045.00
09/07/23	Harvey, Matthew B.	Call with AHC Executive Committee, Rothschild, E. Broderick, S. Paul, J. Kimble and D. Abbott re: fee reimbursement, plan negotiations.	1.0	1,045.00
09/07/23	Abbott, Derek C.	Call w/ E. Broderick, J. Kimble, Rothschild team, M. Harvey et al. re: ad hoc fee payment motion, plan mediation.	1.0	1,255.00
09/08/23	Harvey, Matthew B.	Prepare for (.5) and serve as panelist on AHC member town hall (1.0).	1.5	1,567.50
09/10/23	Harvey, Matthew B.	Emails with E. Broderick and Debtors' team re: plan meetings (.1); call with E. Broderick re: same (.1); call with J. Weyand re: same (.1).	0.3	313.50
09/10/23	Weyand, Jonathan	Call with M. Harvey re: plan meetings.	0.1	59.50
09/13/23	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand, and N. DeLoatch re: summary of recent complaints for AHC.	0.1	104.50
09/13/23	Harvey, Matthew B.	Emails with E. Broderick, J. Kimble re: plan discussion points for EC meeting.	0.2	209.00
09/13/23	Weyand, Jonathan	Review docket for key pleadings; review revised coin monetization / sale order and Galaxy investment management order re: same; prepare daily docket update for members re: same.	0.5	297.50
09/13/23	Weyand, Jonathan	Revise WIP ahead of scheduled meeting for Executive Committee (3.6) and prepare docket summary update for members (0.6).	4.2	2,499.00
09/14/23	Harvey, Matthew B.	Participate in Executive Committee meeting.	1.7	1,776.50
09/14/23	Park, Austin	Participate in AHC committee conference call with M. Harvey, J. Weyand.	1.7	858.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/14/23	Weyand, Jonathan	Participate in Executive Committee meeting.	1.7	1,011.50
09/14/23	Weyand, Jonathan	Confer w/ N. DeLoatch re: member update, member claims.	0.2	119.00
09/15/23	Weyand, Jonathan	Emails w/ E. Broderick re: member update.	0.1	59.50
09/18/23	Weyand, Jonathan	Prepare member update for week of 9/11 - 9/17 (3.0); review E. Broderick comments to same (0.2); revise re: same (1.2).	4.4	2,618.00
09/21/23	Harvey, Matthew B.	Executive Committee strategy meeting with E. Broderick, N. DeLoatch, J. Weyand, and members of the Executive Committee.	1.1	1,149.50
09/21/23	Weyand, Jonathan	Participate in Executive Committee meeting w/ M. Harvey, E. Broderick, C. Delo, S. Shadyer, et. al.	1.1	654.50
09/22/23	Weyand, Jonathan	Prepare for bi-weekly town hall meeting with members (0.4); present at meeting re: same (0.6); follow-up call w/ D. Hirsch and emails w/ Eversheds team re: questions from town-hall meeting (0.2).	1.2	714.00
09/27/23	Weyand, Jonathan	Review docket for key updates to share w/ member constituency and prepare email re: same.	0.3	178.50
09/28/23	Harvey, Matthew B.	Participate in Executive Committee meeting with E. Broderick, N. DeLoatch and J. Weyand.	1.2	1,254.00
09/28/23	Weyand, Jonathan	Participate in Executive Committee meeting w/ Executive Committee members, E. Broderick, C. Delo, M. Harvey, N. DeLoatch, et. al.	1.2	714.00
10/02/23	Weyand, Jonathan	Prepare client update re: recently filed pleadings in case.	0.1	59.50
10/04/23	Harvey, Matthew B.	Call with EC members, E. Broderick, N. DeLoatch and J. Weyand in prep for member town hall on plan issues, preference policy, case update.	0.6	627.00
10/04/23	Harvey, Matthew B.	Review agenda for AHC member town hall and emails with summary of issues for same with N. DeLoatch and J. Weyand.	0.2	209.00
10/04/23	Weyand, Jonathan	Review weekly member update as of 10/3/23.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/04/23	Weyand, Jonathan	Call w/ N. DeLoatch, E. Broderick, M. Harvey and members of Executive Committee re: town hall meeting with larger customer body on 10/5.	0.6	357.00
10/05/23	Harvey, Matthew B.	Attend and participate as panelist in town hall meeting of AHC members, EC members, E. Broderick, S. Paul, J. Weyand, and N. DeLoatch.	0.7	731.50
10/05/23	Harvey, Matthew B.	Participate in part in weekly Executive Committee meeting.	0.5	522.50
10/05/23	Weyand, Jonathan	Pre-call w/ N. DeLoatch, E. Broderick and others (.2) and participate in town-hall meeting with general member body (.7).	0.9	535.50
10/05/23	Weyand, Jonathan	Participate in Executive Committee meeting.	1.2	714.00
10/09/23	Qian, Echo	Participate in Executive Committee meeting.	1.2	606.00
10/09/23	Qian, Echo	Email to J. Weyand re: meeting notes and next steps.	0.3	151.50
10/18/23	Weyand, Jonathan	Continue drafting member update re: PSA and Term Sheet.	2.5	1,487.50
10/19/23	Harvey, Matthew B.	Participate in weekly update call with Executive Committee, J. Weyand, M. Rogers, and N. DeLoatch re: plan, assets monetization and related issues (.5); call with J. Minias re: same (.2); call with J. Weyand re: same (.1).	0.8	836.00
10/19/23	Harvey, Matthew B.	Call w/ J. Weyand re: ExCo call follow-up.	0.1	104.50
10/19/23	Weyand, Jonathan	Prepare for Executive Committee call (0.2); participate in same (0.5); follow-up call w/ M. Harvey re: same (0.1).	0.8	476.00
10/19/23	Weyand, Jonathan	Call w/ M. Harvey re: ExCo call follow-up.	0.1	59.50
10/26/23	Weyand, Jonathan	Revise WIP and review agenda re: Executive Committee weekly meeting.	0.5	297.50
10/29/23	Weyand, Jonathan	Begin preparing October 30th member update.	0.6	357.00
10/30/23	Harvey, Matthew B.	Review and provide comments on member update.	0.2	209.00
10/30/23	Weyand, Jonathan	Draft member update and research re: recently filed docket items re: week of October 30th.	2.6	1,547.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/30/23	Weyand, Jonathan	Finalize weekly member update for week of October 30th incorporating revisions from M. Harvey and N. DeLoatch.	0.6	357.00
			<b>Total</b>	<b>50.1</b>
				<b>36,344.00</b>
<b>Task Code:</b>	BK310	KYC Process and Claims Administration		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/23	Harvey, Matthew B.	Review customer bar date motion.	0.5	522.50
06/19/23	Harvey, Matthew B.	Review re: D1 admin claim motion raising customer property issues, customer claim process, redaction issues, fee coverage.	0.2	209.00
06/26/23	Harvey, Matthew B.	Review Debtors' reply in support of customer bar date motion.	0.2	209.00
09/25/23	Weyand, Jonathan	Call w/ member re: claims portal (0.2); review Debtors' claims instructions re: same (0.3).	0.5	297.50
09/29/23	Harvey, Matthew B.	Review UST objection to debtors' claim resolution motion.	0.2	209.00
10/04/23	Harvey, Matthew B.	Initial review of BlockFi 9019 motion.	0.1	104.50
10/23/23	Harvey, Matthew B.	Further review of proposed resolution of UST obj. to omnibus claim obj. procedures.	0.1	104.50
10/24/23	Harvey, Matthew B.	Call w/ K. Brown re: omnibus claim objection procedures order.	0.2	209.00
10/24/23	Harvey, Matthew B.	Review omnibus claim obj. procedures order.	0.1	104.50
10/25/23	Harvey, Matthew B.	Review revised omnibus claim obj. procedure order.	0.1	104.50
10/26/23	Harvey, Matthew B.	Review revised order on omnibus claim objection procedures from K. Brown.	0.1	104.50
10/26/23	Harvey, Matthew B.	Review UST mark-up of omnibus claim obj. procedures order.	0.1	104.50
10/27/23	Harvey, Matthew B.	Emails re: claims objection procedures order with K. Brown, R. Poppiti, E. Broderick, and A. Kranzley; review of revisions to order.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/30/23	Harvey, Matthew B.	Further emails with K. Brown, R. Poppiti and E. Broderick and review of order re: omnibus claims objection procedures.	0.2	209.00
10/31/23	Harvey, Matthew B.	Further emails w/ K. Brown, E. Broderick and R. Poppiti re: omnibus claims objection procedures order and resolution of UST comments re: same.	0.1	104.50
10/31/23	Harvey, Matthew B.	Review further revised order re: omnibus claim objection procedures.	0.1	104.50
<b>Total</b>			<b>2.9</b>	<b>2,805.50</b>
<b>Task Code:</b>	BK320	Plan and Disclosure Statement (Including Business Plan)		
<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/31/23	Harvey, Matthew B.	Review and analyze plan discussion notes from Debtors' counsel.	0.5	522.50
06/01/23	Harvey, Matthew B.	Emails A. Dieterich, E. Broderick, and P. Ivanick re: plan term sheet, related issues.	0.1	104.50
06/06/23	Harvey, Matthew B.	Plan discussion call with Debtors and UCC.	1.2	1,254.00
06/11/23	Harvey, Matthew B.	Prep for strategy call with E. Broderick and P. Ivanick re: plan and other open items.	0.5	522.50
06/11/23	Harvey, Matthew B.	Call with P. Ivanick re: recoveries from Alameda by FTX.com.	0.3	313.50
06/11/23	Harvey, Matthew B.	Plan issue and strategy call with E. Broderick, P. Ivanick, and D. Wender.	1.1	1,149.50
06/20/23	Harvey, Matthew B.	Confer with M. Ingrassia re: strategy, mediation, plan issues.	0.5	522.50
06/20/23	Ingrassia, Michael	Call with M. Harvey re: case strategy and work streams re: mediation, plan issues.	0.5	252.50
06/20/23	Ingrassia, Michael	Research re: plan and case issues (.6); email E. Broderick re: same (.1).	0.7	353.50
06/20/23	Harvey, Matthew B.	Emails with E. Broderick, M. Ingrassia, debtors re: customer info issues, plan and case issues.	0.3	313.50
06/20/23	Harvey, Matthew B.	Analysis of plan issues.	0.8	836.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/21/23	Harvey, Matthew B.	Review plan mediation precedent research from M. Ingrassia and emails with M. Ingrassia re: same.	0.1	104.50
06/21/23	Ingrassia, Michael	Research re: plan and case issues.	0.5	252.50
06/21/23	Ingrassia, Michael	Confer with M. Harvey re: research, strategy, budget and plan issues (.3); call with M. Harvey, E. Broderick, P. Ivanick and D. Wender re: same (1.4).	1.7	858.50
06/21/23	Harvey, Matthew B.	Confer with M. Ingrassia re: FTX research, strategy, budget, plan (.3), call with P. Ivanick (in part), D. Wender (in part), E. Broderick and M. Ingrassia (1.4).	1.7	1,776.50
06/21/23	Harvey, Matthew B.	Research for plan issues.	1.0	1,045.00
06/23/23	Harvey, Matthew B.	Review E. Broderick email re: plan/settlement research points (.1); email with M. Ingrassia (.1); and draft response re: same (.3).	0.5	522.50
06/23/23	Harvey, Matthew B.	Confer with M. Ingrassia re: plan/settlement research.	0.4	418.00
06/23/23	Harvey, Matthew B.	Further review and respond re: plan/settlement research questions.	0.3	313.50
06/23/23	Harvey, Matthew B.	Call with P. Ivanick re: outline of issues to be researched for plan/settlement negotiations (.5); call with P. Ivanick re: same (.3); revise same (.1); further call with P. Ivanick re: same (.1).	1.0	1,045.00
06/23/23	Ingrassia, Michael	Confer with M. Harvey re: plan/settlement research.	0.4	202.00
06/24/23	Harvey, Matthew B.	Review E. Broderick comments on research topics.	0.2	209.00
06/26/23	Harvey, Matthew B.	Call with P. Ivanick re: research for plan and term sheet.	0.4	418.00
06/26/23	Topper, Paige	Meeting with M. Ingrassia and M. Harvey re: plan confirmation research and case strategy (.3) and research re: same (.2).	0.5	355.00
06/26/23	Harvey, Matthew B.	Review second report of asset tracing from J. Ray/Debtors.	1.0	1,045.00
06/26/23	Ingrassia, Michael	Meeting with M. Harvey and P. Topper re: plan discussion memo.	0.3	151.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/23	Harvey, Matthew B.	Meeting with M. Ingrassia and P. Topper re: plan confirmation research and case strategy.	0.3	313.50
06/27/23	Topper, Paige	Meeting with M. Harvey and M. Ingrassia re: plan research and case strategy.	0.9	639.00
06/27/23	Harvey, Matthew B.	Review summary of second interim report.	0.2	209.00
06/27/23	Ingrassia, Michael	Review and email M. Harvey re: draft summary of Debtors' second interim report of asset tracing.	0.6	303.00
06/27/23	Harvey, Matthew B.	Meeting with P. Topper and M. Ingrassia re: plan research and case strategy.	0.9	940.50
06/27/23	Ingrassia, Michael	Meeting with P. Topper and M. Harvey re: plan research and case strategy.	0.9	454.50
06/28/23	Harvey, Matthew B.	Call with M. Ingrassia re: research for plan strategy.	0.2	209.00
06/28/23	Harvey, Matthew B.	Confer with M. Ingrassia re: E. Broderick research questions re: plan and customer property.	0.7	731.50
06/28/23	Harvey, Matthew B.	Research for plan issues.	1.9	1,985.50
06/28/23	Ingrassia, Michael	Call with M. Harvey re: research for plan strategy.	0.2	101.00
06/28/23	Ingrassia, Michael	Confer with M. Harvey re: E. Broderick research questions re: plan and customer property.	0.7	353.50
06/29/23	Harvey, Matthew B.	Call with P. Ivanick and M. Ingrassia re: plan research (.4) and confer with M. Ingrassia re: same (.1).	0.5	522.50
06/29/23	Harvey, Matthew B.	Emails with E. Broderick re: plan research, strategy.	0.1	104.50
06/29/23	Harvey, Matthew B.	Call with M. Ingrassia re: plan research.	0.4	418.00
06/29/23	Ingrassia, Michael	Call with P. Ivanick, E. Broderick and M. Harvey re: plan discussion memo (.4); further confer with M. Harvey re: same (.1).	0.5	252.50
06/29/23	Ingrassia, Michael	Call with M. Harvey re: plan research.	0.4	202.00
06/30/23	Harvey, Matthew B.	Call with P. Ivanick, E. Broderick, M. Ingrassia and P. Topper re: plan strategy and research.	0.8	836.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/23	Harvey, Matthew B.	Review plan research (.5) and discuss same and strategy for further research with M. Ingrassia (1.5).	2.0	2,090.00
06/30/23	Harvey, Matthew B.	Discuss plan strategy and research with P. Topper and M. Ingrassia.	1.3	1,358.50
06/30/23	Harvey, Matthew B.	Analysis of prior precedent for property of the estate issues.	1.0	1,045.00
06/30/23	Ingrassia, Michael	Call with P. Ivanick, E. Broderick, M. Harvey and P. Topper re: plan strategy and research.	0.8	404.00
06/30/23	Ingrassia, Michael	Discuss plan research and strategy for further research with M. Harvey.	1.5	757.50
06/30/23	Topper, Paige	Discuss plan strategy and research with M. Harvey and M. Ingrassia.	1.3	923.00
06/30/23	Ingrassia, Michael	Discuss plan strategy and research with M. Harvey and P. Topper.	1.3	656.50
06/30/23	Topper, Paige	Call with P. Ivanick, E. Broderick, M. Harvey and M. Ingrassia re: plan strategy and research.	0.8	568.00
07/02/23	Harvey, Matthew B.	Review plan issues research memo.	2.0	2,090.00
07/03/23	Ingrassia, Michael	Email E. Broderick re: plan discussion research.	0.2	101.00
07/05/23	Harvey, Matthew B.	Analysis of key legal issues for plan.	3.3	3,448.50
07/06/23	Harvey, Matthew B.	Further research and analysis of plan issues.	4.0	4,180.00
07/10/23	Schwartz, Eric D.	Conf. w/ M. Harvey regarding status of plan.	0.3	358.50
07/10/23	Harvey, Matthew B.	Call with P. Ivanick re: plan strategy, legal research for same.	0.8	836.00
07/10/23	Harvey, Matthew B.	Emails w/ D. Wender, E. Schwartz and M. Ingrassia re: sealing order, next steps (.1); call with M. Ingrassia re: same (.1).	0.1	104.50
07/10/23	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding status of plan.	0.3	313.50
07/10/23	Ingrassia, Michael	Call with M. Harvey re: sealing order, next steps.	0.1	50.50
07/12/23	Ingrassia, Michael	Email E. Broderick re: plan research and customer property research.	0.1	50.50
07/23/23	Harvey, Matthew B.	Review A&M waterfall analysis.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/23	Harvey, Matthew B.	Review plan issue list.	0.2	209.00
07/24/23	Harvey, Matthew B.	Review plan term sheet and mark-up.	0.4	418.00
07/28/23	Harvey, Matthew B.	Review E. Broderick update of plan related workstreams, research.	0.2	209.00
07/28/23	Harvey, Matthew B.	Call with E. Broderick re: plan issues.	0.4	418.00
07/30/23	Harvey, Matthew B.	Review revised plan term sheet from E. Broderick.	0.4	418.00
08/02/23	Harvey, Matthew B.	Confer with P. Ivanick on plan issues.	0.3	313.50
08/03/23	Harvey, Matthew B.	Review Rothschild plan analysis.	0.3	313.50
08/05/23	Harvey, Matthew B.	Emails with Debtors, E. Broderick re: plan negotiations.	0.1	104.50
08/09/23	Harvey, Matthew B.	Call with P. Ivanick re: plan strategy.	0.3	313.50
08/18/23	Harvey, Matthew B.	Calls (x2) with J. Weyand re: statement on UCC opposition to plan process (.3); review of same (.4).	0.7	731.50
08/18/23	Harvey, Matthew B.	Confer with E. Schwartz re: plan statement.	0.2	209.00
08/18/23	Harvey, Matthew B.	Review UCC mediator motion (.1), motion to shorten notice re: same (.1), and emails with E. Broderick re: same (.1).	0.3	313.50
08/18/23	Harvey, Matthew B.	Emails w/ J. Weyand and J. Kimble re: draft plan position statement and review revisions to same.	0.2	209.00
08/18/23	Weyand, Jonathan	Review and comment on draft AHC's statement to Plan Term Sheet (0.7); emails w/ S. Paul and E. Broderick re: revisions to same (0.3); further review and finalize for filing and coordinate filing and service of same (0.5); calls (x2) with M. Harvey re: same (0.3)	1.8	1,071.00
08/18/23	Weyand, Jonathan	Review UCC's motion to appoint mediator and compel mediation and motion to shorten notice of hearing re: same.	0.5	297.50
08/18/23	Schwartz, Eric D.	Tele. w\ M. Harvey regarding plan statement.	0.2	239.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/23	Schwartz, Eric D.	Review Motion to Reimburse Ad Hoc Committee (.3), review Ad Hoc statement in response to plan (.2), teleconf. w\ J. Weyand regarding same (.1)	0.6	717.00
08/21/23	Schwartz, Eric D.	Conf. w\ M. Harvey regarding current plan negotiations, etc. (.2), conf. w\ D. Abbott re: call w\ J. Ray (.2)	0.4	478.00
08/21/23	Harvey, Matthew B.	Conf. w\ E. Schwartz regarding current plan negotiations, etc.	0.2	209.00
08/21/23	Abbott, Derek C.	Conf. w\ E. Schwartz re: call w\ J. Ray.	0.2	251.00
08/21/23	Weyand, Jonathan	Teleconf. w/ E. Schwartz re: Ad Hoc statement in response to plan.	0.1	59.50
08/23/23	Harvey, Matthew B.	Meeting with J. Weyand, E. Broderick and in part D. Abbott re: go forward strategy, plan issues.	0.8	836.00
08/23/23	Weyand, Jonathan	Meeting in part with E. Broderick, M. Harvey and in part D. Abbott re: go forward strategy, plan issues.	0.5	297.50
08/23/23	Abbott, Derek C.	Meeting with J. Weyand, E. Broderick and M. Harvey re: go forward strategy, plan issues.	0.5	627.50
08/25/23	Harvey, Matthew B.	Confer with J. Weyand re: plan research request from co-counsel.	0.1	104.50
08/25/23	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey re: materials in support of objection to motion to compel mediation.	0.3	178.50
08/25/23	Weyand, Jonathan	Emails w/ E. Broderick re: strategy w/r/t to Committee's emergency motion to shorten notice on motion to compel mediation; review Debtors' limited objection to same.	0.3	178.50
08/25/23	Weyand, Jonathan	Confer with M. Harvey re: plan research request from co-counsel.	0.1	59.50
09/03/23	Harvey, Matthew B.	Review E. Broderick email re: response and timing for response to UCC motion to compel mediation.	0.1	104.50
09/03/23	Harvey, Matthew B.	Review E. Broderick email with summary of plan-related workstreams and plan discussion agenda.	0.2	209.00
09/05/23	Harvey, Matthew B.	Call with J. Weyand re: response to UCC motion to compel mediation.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/23	Harvey, Matthew B.	Emails with J. Weyand and N. DeLoatch re: response to UCC motion to compel mediation.	0.1	104.50
09/06/23	Harvey, Matthew B.	Work on fee reimbursement and plan issues re: upcoming plan negotiations on Sept. 11/12 and customer property arguments in support of positioning on key issues.	4.0	4,180.00
09/07/23	Harvey, Matthew B.	Review agenda for plan negotiation meeting and emails with E. Broderick re: same.	0.1	104.50
09/07/23	Harvey, Matthew B.	Confer with J. Weyand re: plan negotiation meetings, fee reimbursement issues/discovery.	0.3	313.50
09/07/23	Harvey, Matthew B.	Strategy call with E. Broderick and in part D. Abbott re: plan settlement discussions, plan mediation, coin monetization issues, reimbursement motion, and related issues.	1.1	1,149.50
09/07/23	Harvey, Matthew B.	Emails with R. Popitti and E. Broderick re: status of plan mediation motion.	0.1	104.50
09/07/23	Abbott, Derek C.	Participate in part in call w/ E. Broderick, M. Harvey re: plan settlement discussions, plan mediation, reimbursement, coin monetization.	0.5	627.50
09/07/23	Weyand, Jonathan	Confer w/ M. Harvey re: plan negotiation, fee reimbursement issues, UCC discovery, EC meeting.	0.3	178.50
09/07/23	Weyand, Jonathan	Research re: coin monetization motion re: plan issues and plan mediation.	0.3	178.50
09/08/23	Harvey, Matthew B.	Prepare for plan meetings on Sept. 11/12.	1.5	1,567.50
09/11/23	Harvey, Matthew B.	Attend plan negotiation sessions with AHC, UCC, Debtors, including break out sessions with AHC and AHC and UCC.	12.0	12,540.00
09/11/23	Weyand, Jonathan	Participate (in part) in all-hands plan meetings w/ UCC, Debtors, and Executive Committee; break-out sessions w/ Executive Committee and UCC; and internal meetings w/ Executive Committee and advisors.	11.1	6,604.50
09/11/23	Weyand, Jonathan	Emails with E. Broderick and Executive Committee re: stakeholder update filed by Debtors and meeting prep.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/12/23	Harvey, Matthew B.	Attend plan negotiations with UCC, AHC, Debtors, and breakout sessions with AHC, and UCC or Debtors.	7.3	7,628.50
09/12/23	Abbott, Derek C.	Prepare for (1.7) and attend plan meeting with Debtors legal and advisor teams, UCC legal and advisory teams, M. Harvey, E. Broderick, Eversheds team, Rothschild team at S&C NY (7.3).	9.0	11,295.00
09/12/23	Weyand, Jonathan	Participate Day 2 of 2 all-hands plan meetings w/ UCC, Debtors, and Executive Committee; break-out sessions w/ Executive Committee and UCC; and internal meetings w/ Executive Committee and advisors.	7.3	4,343.50
09/13/23	Harvey, Matthew B.	Call with E. Broderick re: strategy for further plan negotiations.	0.8	836.00
09/13/23	Harvey, Matthew B.	Discuss next steps and open issues in plan negotiations with J. Weyand.	0.7	731.50
09/13/23	Harvey, Matthew B.	Discuss open plan negotiation points with E. Broderick.	0.4	418.00
09/13/23	Harvey, Matthew B.	Review updated WIP list from J. Weyand for plan and plan related issues.	0.2	209.00
09/13/23	Harvey, Matthew B.	Prelim review of plan analysis/research from S. Paul.	0.3	313.50
09/13/23	Schwartz, Eric D.	Conf. w/ M. Harvey and in part J. Weyand regarding meetings and strategy.	0.3	358.50
09/13/23	Weyand, Jonathan	Confer w/ E. Schwartz and M. Harvey re: post-hearing conference w/ J. Sarkessian and plan mediation.	0.2	119.00
09/13/23	Harvey, Matthew B.	Confer w/ E. Schwartz and in part J. Weyand re: post-hearing conference w/ J. Sarkessian and plan mediation.	0.3	313.50
09/13/23	Weyand, Jonathan	Discuss next steps and open issues in plan negotiations with M. Harvey.	0.7	416.50
09/14/23	Harvey, Matthew B.	Plan strategy call with E. Broderick, J. Kimble, J. Weyand and in part S. Paul and D. Abbott.	1.0	1,045.00
09/14/23	Abbott, Derek C.	Attend call in part w/ J. Kimble, J. Weyand, M. Harvey, E. Broderick re: plan strategy and next steps.	0.8	1,004.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/14/23	Weyand, Jonathan	Attend meeting w/ E. Broderick, J. Kimble, S. Paul (in part), M. Harvey, and D. Abbott in part re: Debtors' preference policy, KYC and claims resolution issues, and RSA.	1.0	595.00
09/20/23	Harvey, Matthew B.	Review of analysis re: preference issues.	1.1	1,149.50
09/20/23	Harvey, Matthew B.	Participate in part in call w/ E. Broderick and J. Weyand re: plan term sheet.	0.4	418.00
09/20/23	Weyand, Jonathan	Multiple emails w/ J. Kimble, E. Broderick re: action items w/r/t to Debtors' preference protocol, fee reimbursement, RSA, and updates for Executive Committee.	0.3	178.50
09/20/23	Weyand, Jonathan	Participate in part in call w/ E. Broderick and M. Harvey re: plan term sheet.	0.4	238.00
09/21/23	Harvey, Matthew B.	Conf w/ J. Weyand with preference issues/treatment in plan.	0.2	209.00
09/21/23	Harvey, Matthew B.	Call w/ E. Broderick and J. Weyand re: memo to UCC, Debtors re: open plan issues.	0.4	418.00
09/21/23	Harvey, Matthew B.	Meet w/ J. Weyand re: plan term sheet, preference policy, related issues.	1.0	1,045.00
09/21/23	Weyand, Jonathan	Research re: Debtors' preference protocol and 550(a).	2.1	1,249.50
09/21/23	Weyand, Jonathan	Participate in part in call w/ E. Broderick and M. Harvey re: plan term sheet.	0.4	238.00
09/21/23	Weyand, Jonathan	Confer w/ M. Harvey re: 550(a) issue re: Debtors' preference protocol, plan term sheet and related issues.	1.0	595.00
09/21/23	Weyand, Jonathan	Prepare draft/template for term sheet of agreements out of all-hands meetings (Sept. 11/12).	4.0	2,380.00
09/21/23	Weyand, Jonathan	Conf w/ M. Harvey re: preference issues/treatment in plan.	0.2	119.00
09/22/23	Harvey, Matthew B.	Discuss plan/case strategy with J. Weyand and in part D. Abbott.	0.8	836.00
09/22/23	Weyand, Jonathan	Revise draft/template for term sheet of agreements out of all-hands meetings Sept. 11-12 and open items/action items for next meeting.	5.6	3,332.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/23	Weyand, Jonathan	Confer w/ M. Harvey and in part D. Abbott re: plan term sheet, case strategy, monetization motion, and customer questions from town-hall meeting.	0.8	476.00
09/22/23	Harvey, Matthew B.	Conference w/ J. Weyand and call to J. Minias re: plan term sheet.	0.1	104.50
09/22/23	Harvey, Matthew B.	Call w/ J. Minias and J. Weyand re: plan term sheet.	0.4	418.00
09/22/23	Weyand, Jonathan	Conference w/ M. Harvey and call to J. Minias re: plan term sheet.	0.1	59.50
09/22/23	Weyand, Jonathan	Call w/ J. Minias and M. Harvey re: plan term sheet.	0.4	238.00
09/22/23	Abbott, Derek C.	Discuss plan/case strategy with J. Weyand and M. Harvey.	0.4	502.00
09/25/23	Harvey, Matthew B.	Confer with J. Weyand re: strategy call to discuss plan term sheet, preference issues.	0.1	104.50
09/25/23	Harvey, Matthew B.	Review statement on preference policy, plan status.	0.5	522.50
09/25/23	Weyand, Jonathan	Research re: Debtors' preference protocol (3.8); prepare summary re: same (2.0).	5.8	3,451.00
09/25/23	Weyand, Jonathan	Review AHC preference policy statement (0.4); research re: new value defense under Debtors' protocol (1.9).	2.3	1,368.50
09/25/23	Weyand, Jonathan	Confer with M. Harvey re: strategy call to discuss plan term sheet, preference issues.	0.1	59.50
09/26/23	Abbott, Derek C.	Review preference statement (.2) and confer w/ J. Weyand re: same (.2).	0.4	502.00
09/26/23	Harvey, Matthew B.	Review revised plan issues memo.	0.1	104.50
09/26/23	Harvey, Matthew B.	Review revised preference policy statement.	0.1	104.50
09/26/23	Harvey, Matthew B.	Review revised preference policy statement from J. Kimble.	0.3	313.50
09/26/23	Harvey, Matthew B.	Review E. Broderick plan negotiations steps memo.	0.1	104.50
09/26/23	Harvey, Matthew B.	Review further revised plan issues memo.	0.1	104.50
09/26/23	Harvey, Matthew B.	Review J. Weyand comments to preference statement.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/26/23	Weyand, Jonathan	Review revisions to AHC preference policy statement (.5) and provide additional comments to same (1.0).	1.5	892.50
09/26/23	Weyand, Jonathan	Emails from E. Broderick re: plan issues memorandum (0.2); revise re: same (1.7).	1.9	1,130.50
09/26/23	Weyand, Jonathan	Confer w/ D. Abbott re: preference policy protocol.	0.2	119.00
09/26/23	Weyand, Jonathan	Confer w/ J. Kimble re: AHC preference policy statement.	0.2	119.00
09/26/23	Weyand, Jonathan	Further conference w/ D. Abbott and revise AHC preference policy statement re: same (.2); emails w/ E. Broderick and J. Kimble re: same (.2).	0.4	238.00
09/26/23	Weyand, Jonathan	Review E. Broderick's substantive comments to AHC preference policy statement and redline attachment re: same (0.4); review J. Kimble's comments to same (0.1).	0.5	297.50
09/26/23	Abbott, Derek C.	Further conference w/ J. Weyand and revise AHC preference policy statement re: same.	0.2	251.00
09/27/23	Weyand, Jonathan	Call w/ Rothschild team, Eversheds team re: plan negotiations and next steps.	0.7	416.50
09/27/23	Weyand, Jonathan	Revise Plan Issues Memorandum re: comments from Executive Committee and E. Broderick re: same.	2.7	1,606.50
09/27/23	Weyand, Jonathan	Email from E. Broderick re: Debtors' updates on October 11/12 plan meetings.	0.1	59.50
09/28/23	Harvey, Matthew B.	Emails with E. Broderick and D. Abbott re: plan WIP.	0.1	104.50
09/28/23	Weyand, Jonathan	Review comments to Plan Issues Memorandum and call w/ E. Broderick (0.2); revise re: same (1.7).	1.9	1,130.50
09/28/23	Weyand, Jonathan	Revise Plan Term Sheet re: comments from AHC executive committee members.	1.4	833.00
09/29/23	Harvey, Matthew B.	Review filed preference statement.	0.1	104.50
09/29/23	Harvey, Matthew B.	Review re: revised preference statement.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/29/23	Harvey, Matthew B.	Review revised plan issues chart and plan term sheet.	0.3	313.50
09/29/23	Harvey, Matthew B.	Review further revised plan Term Sheet/plan issues list.	0.2	209.00
09/29/23	Weyand, Jonathan	Call w/ E. Broderick re: Plan Term Sheet and agreed open items re: same (0.3); emails w/ E. Broderick re: Plan Issues Chart and Plan Term Sheet (0.1); continue to revise Plan Term Sheet re: same (1.9).	2.3	1,368.50
09/29/23	Weyand, Jonathan	Review, revise, and finalize Plan Term Sheet (1.5); Plan Issues chart (.9); revise and finalize for filing preference policy statement (2.0); further emails w/ J. Minias and E. Broderick re: same (.3); call w/ E. Broderick re: same (.1); further revisions re: same (.4).	5.2	3,094.00
09/30/23	Harvey, Matthew B.	Review revised plan issues document from E. Broderick.	0.1	104.50
09/30/23	Weyand, Jonathan	Review email from M. Browning on plan issues chart (0.1); review emails from E. Broderick re: customer priority position statement (0.2); begin drafting position statement (0.4).	0.7	416.50
10/01/23	Weyand, Jonathan	Draft customer priority position statement and review research outline and continue research re: same.	6.0	3,570.00
10/01/23	Weyand, Jonathan	Revise Plan Issues Chart incorporating Executive Committee comments to same (0.5); emails w/ E. Broderick, J. Minias, M. Nell re: same (0.2); draft client update re: plan materials (0.5).	1.2	714.00
10/02/23	Harvey, Matthew B.	Prep for (.1) and call with E. Broderick, D. Abbott and J. Weyand re: plan term sheet, plan research, preference issues, and related issues (.8) and confer with J. Weyand and D. Abbott re: same (.1).	1.0	1,045.00
10/02/23	Abbott, Derek C.	Call with M. Harvey, J. Weyand, E. Broderick re plan term sheet, plan research, preference issues (.8) and confer with J. Weyand and M. Harvey re: same (.1).	0.9	1,129.50
10/02/23	Weyand, Jonathan	Review email from E. Broderick re: plan issues chart and term sheet, NDA, customer priority statement.	0.1	59.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/02/23	Weyand, Jonathan	Confer w/ D. Abbott, M. Harvey re: plan term sheet, open plan issues chart, ongoing negotiations with the Debtor and PSA, fee reimbursement and October 19th omnibus hearing (0.1); call with E. Broderick, D. Abbott and M. Harvey re: same (0.8).	0.9	535.50
10/03/23	Harvey, Matthew B.	Review summary of plan process points from Executive Committee member.	0.1	104.50
10/03/23	Harvey, Matthew B.	Meet with J. Weyand re: plan strategy, plan issues/negotiation point list, and plan term sheet mark-up.	0.9	940.50
10/03/23	Harvey, Matthew B.	Call with J. Minias and J. Weyand re: plan strategy, plan issues/negotiation point list, and plan term sheet mark-up.	0.3	313.50
10/03/23	Harvey, Matthew B.	Call with Rothschild, E. Broderick, N. DeLoatch and J. Weyand re: planning/presentations for plan negotiation meetings with UCC & Debtors.	0.7	731.50
10/03/23	Harvey, Matthew B.	Call with J. Minias re: status of presentations for UCC/Debtors on plan open issues.	0.2	209.00
10/03/23	Harvey, Matthew B.	Review revised plan term sheet and plan issues list for circulation to Debtors.	0.7	731.50
10/03/23	Weyand, Jonathan	Emails w/ E. Broderick, Executive Committee members and Willkie team re: comments to open plan issues chart and plan term sheet.	0.4	238.00
10/03/23	Weyand, Jonathan	Confer w/ M. Harvey re: plan open issues chart and updates to same based on comments from Executive Committee members (.9); revise re: same (2.0).	2.9	1,725.50
10/03/23	Weyand, Jonathan	Call with J. Minias and M. Harvey re: plan strategy, plan issues/negotiation point list, and plan term sheet mark-up.	0.3	178.50
10/03/23	Weyand, Jonathan	Call with Rothschild, E. Broderick, N. DeLoatch and M. Harvey re: planning/presentations for plan negotiation meetings with UCC & Debtors.	0.7	416.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/03/23	Weyand, Jonathan	Draft email to Debtors re: plan negotiations, process and memorialization of plan issues tracker from September meetings.	0.4	238.00
10/04/23	Harvey, Matthew B.	Call with J. Ray, A. Dieterich, A. Kranzley, J. Minias, D. Abbott, E. Broderick, J. Weyand, N. DeLoatch re: plan term sheet, PSA, plan open issues.	1.4	1,463.00
10/04/23	Harvey, Matthew B.	Call with N. DeLoatch, J. Weyand, M. Rogers and in part E. Broderick and in part D. Abbott re: open tasks for plan negotiations.	1.0	1,045.00
10/04/23	Abbott, Derek C.	Call w/ J. Ray, A. Dietderich, A. Kranzley, J. Minias, M. Harvey, E. Broderick re: plan open issues.	1.4	1,757.00
10/04/23	Weyand, Jonathan	Revise position statement and prepare talking points presentation re: customer priority determination.	2.0	1,190.00
10/04/23	Weyand, Jonathan	Call w/ Debtors counsel, J. Ray, D. Abbott, M. Harvey, E. Broderick, J. Minias, S. Paul, N. DeLoatch, M. Rogers, et. al. re: Plan Issues Chart and Plan Term Sheet.	1.4	833.00
10/04/23	Weyand, Jonathan	Call with N. DeLoatch, M. Harvey, M. Rogers and in part E. Broderick and in part D. Abbott re: open tasks for plan negotiations.	1.0	595.00
10/04/23	Abbott, Derek C.	Call with N. DeLoatch, J. Weyand, M. Harvey, M. Rogers and in part E. Broderick re: open tasks for plan negotiations.	0.8	1,004.00
10/05/23	Harvey, Matthew B.	Call with E. Broderick on strategy for customer priority issues.	0.6	627.00
10/05/23	Harvey, Matthew B.	Emails with Rothschild, S. Paul, E. Broderick and EC re: presentation to UCC on customer priority issues.	0.1	104.50
10/05/23	Harvey, Matthew B.	Review revised customer priority presentation.	0.1	104.50
10/05/23	Harvey, Matthew B.	Review revised plan term sheet from debtors.	0.2	209.00
10/05/23	Harvey, Matthew B.	Review debtors' list of open plan issues.	0.1	104.50
10/05/23	Harvey, Matthew B.	Initial review of PSA draft from debtors.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/05/23	Harvey, Matthew B.	Review revised customer priority presentation from J. Weyand.	0.1	104.50
10/05/23	Harvey, Matthew B.	Review S. Paul and Rothschild comments to customer priority presentation.	0.1	104.50
10/05/23	Harvey, Matthew B.	Review Rothschild and J. Minias comments to debtors' PSA Term Sheet and open issues list.	0.2	209.00
10/05/23	Harvey, Matthew B.	Call w/ J. Weyand and N. DeLoatch re: debtors' revised plan term sheet, PSA.	0.2	209.00
10/05/23	Harvey, Matthew B.	Call w/ J. Weyand and J. Minias re: debtors' revised plan Term Sheet, PSA.	0.3	313.50
10/05/23	Harvey, Matthew B.	Further analysis of debtors' revised plan documents and PSA.	0.7	731.50
10/05/23	Harvey, Matthew B.	Call w/ J. Kang and J. Weyand re: preference sensitivities.	0.2	209.00
10/05/23	Weyand, Jonathan	Call w/ M. Harvey and N. DeLoatch re: debtors' revised plan term sheet, PSA.	0.2	119.00
10/05/23	Weyand, Jonathan	Call w/ M. Harvey and J. Minias re: debtors' revised plan Term Sheet, PSA.	0.3	178.50
10/05/23	Weyand, Jonathan	Call w/ J. Kang and M. Harvey re: preference sensitivities.	0.2	119.00
10/06/23	Harvey, Matthew B.	Prep for call with UCC advisors and UCC re: open plan issues.	0.3	313.50
10/06/23	Harvey, Matthew B.	Call with J. Weyand in prep for UCC plan discussion call.	0.2	209.00
10/06/23	Harvey, Matthew B.	Further call with J. Weyand in prep for UCC plan discussion call.	0.4	418.00
10/06/23	Harvey, Matthew B.	Call with UCC, AHC, and respective advisors re: customer priority issue, preference policy, and governance for plan.	1.5	1,567.50
10/06/23	Harvey, Matthew B.	Call with J. Minias, S. Paul, J. Weyand, S. Crotty, D. Abbott and M. Rogers re: coordination of response to Debtors' PSA, term sheet, and plan open issues list.	0.5	522.50
10/06/23	Harvey, Matthew B.	Further review and emails re: PSA, plan term sheet, plan issues list with J. Minias, J. Burbage, E. Broderick, and members of EC.	1.0	1,045.00
10/06/23	Abbott, Derek C.	Call w/ J. Ray re: plan issues list.	0.1	125.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/06/23	Weyand, Jonathan	Review and provide comments to PSA, Term Sheet and Debtors' open issues list.	1.3	773.50
10/06/23	Weyand, Jonathan	Call with M. Harvey in prep for UCC plan discussion call.	0.2	119.00
10/06/23	Weyand, Jonathan	Further call with M. Harvey in prep for UCC plan discussion call.	0.4	238.00
10/06/23	Weyand, Jonathan	Call with UCC, AHC, and respective advisors re: customer priority issue, preference policy, and governance for plan.	1.5	892.50
10/06/23	Weyand, Jonathan	Call with J. Minias, S. Paul, M. Harvey, S. Crotty, D. Abbott and M. Rogers re: coordination of response to Debtors' PSA, term sheet, and plan open issues list.	0.5	297.50
10/06/23	Abbott, Derek C.	Call with J. Minias, S. Paul, J. Weyand, S. Crotty, M. Harvey and M. Rogers re: coordination of response to Debtors' PSA, term sheet, and plan open issues list.	0.5	627.50
10/07/23	Harvey, Matthew B.	Review and mark up PSA, Term Sheet and open issues list (3.1) and calls with J. Weyand re: same (.5).	3.6	3,762.00
10/07/23	Harvey, Matthew B.	Further call with J. Weyand re: PSA (.2); review revised PSA, Term Sheet and Open Issues List for J. Weyand (.4).	0.6	627.00
10/07/23	Harvey, Matthew B.	Review revised PSA, Plan Term Sheet and Open Issues List.	0.7	731.50
10/07/23	Harvey, Matthew B.	Emails w/ J. Minias, J. Burbage, M. Nell Browning, E. Broderick, J. Weyand and C. Delo re: PSA terms (.3); review of UCC governance consideration presentation (.2).	0.5	522.50
10/07/23	Weyand, Jonathan	Review and provide comments to PSA, Term Sheet and Debtors' open issues list.	2.1	1,249.50
10/07/23	Weyand, Jonathan	Revise and provide comments to PSA (4.0), Debtors' revised Term Sheet (3.0), and Debtors' open plan issues list (3.1).	10.1	6,009.50
10/07/23	Weyand, Jonathan	Calls with M. Harvey re: PSA, Term Sheet and open issues list.	0.5	297.50
10/07/23	Weyand, Jonathan	Further call with M. Harvey re: PSA.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/08/23	Harvey, Matthew B.	Call with Rothschild, E. Broderick, J. Weyand, J. Minias, D. Abbott re: open issues list, PSA, Term Sheet and strategy for plan negotiations (.1); call with J. Weyand re: further document mark ups (.2).	1.3	1,358.50
10/08/23	Abbott, Derek C.	Call with E. Broderick, M. Harvey, J. Minias, S. Paul, J. Weyand, N. DeLoach, Rothschild team re: issues list (.1); follow up call with M. Harvey re: same and corp governance (.2).	1.3	1,631.50
10/08/23	Harvey, Matthew B.	Review and revise open issues list (.2); review comments to PSA from EC restricted group (.3); analysis re: thresholds for plan acceptance for PSA purposes (.2); review PEO recovery analysis from A&M (.8).	1.5	1,567.50
10/08/23	Weyand, Jonathan	Call with M. Harvey re: Term Sheet, PSA, further document mark ups.	0.2	119.00
10/08/23	Harvey, Matthew B.	Follow up call with D. Abbott re: issues list and corp governance.	0.2	209.00
10/08/23	Weyand, Jonathan	Prepare for meeting w/ Rothschild team, E. Broderick, M. Harvey, D. Abbott, J. Minias, S. Paul, N. DeLoatch, et al. re: PSA, Term Sheet, open issues list and strategy for upcoming plan negotiations, including review and revise open issues list and review comments from other professionals on mark-ups (3.0); participate in call w/ same re: same (1.1).	4.1	2,439.50
10/09/23	Harvey, Matthew B.	Call with E. Broderick, N. DeLoatch and J. Weyand, and in part D. Abbott and S. Paul re: PSA, plan term sheet, plan open issues list, plan meetings, reimbursement motion, UST motion to compel, Oct. 19 hearing and November omnibus hearing, AHC governance.	1.0	1,045.00
10/09/23	Harvey, Matthew B.	Call with EC, Rothschild, E. Broderick, J. Weyand, J. Minias re: strategy for plan meetings with Debtors and UCC and resolution of open plan issues.	1.2	1,254.00
10/09/23	Harvey, Matthew B.	Review proposed revisions to PSA from J. Burbage.	0.2	209.00
10/09/23	Harvey, Matthew B.	Review revised plan term sheet issues list from J. Kang.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/09/23	Harvey, Matthew B.	All-hands call with EC, Rothschild, J. Minias, E. Broderick, J. Weyand to discuss finalizing AHC positions on plan open issues.	2.2	2,299.00
10/09/23	Harvey, Matthew B.	Review further revised plan issues list from Rothschild.	0.2	209.00
10/09/23	Weyand, Jonathan	Prepare summary of key terms re: PSA.	3.2	1,904.00
10/09/23	Weyand, Jonathan	Research re: PSA approval motion process.	0.3	178.50
10/09/23	Weyand, Jonathan	Call w/ Rothschild team, E. Broderick, M. Harvey, and Executive Committee re: open issues list, plan mediation on October 11/12.	1.2	714.00
10/09/23	Weyand, Jonathan	Call with E. Broderick, N. DeLoatch and M. Harvey, and in part D. Abbott and S. Paul re: PSA, plan term sheet, plan open issues list, plan meetings, reimbursement motion, UST motion to compel, Oct. 19 hearing and November omnibus hearing, AHC governance.	1.0	595.00
10/09/23	Abbott, Derek C.	Call with E. Broderick, N. DeLoatch, M. Harvey and J. Weyand, and in part S. Paul re: PSA, plan term sheet, plan open issues list, plan meetings, reimbursement motion, UST motion to compel, Oct. 19 hearing and November omnibus hearing, AHC governance.	0.5	627.50
10/09/23	Weyand, Jonathan	All-hands call with EC, Rothschild, J. Minias, E. Broderick, M. Harvey to discuss finalizing AHC positions on plan open issues.	2.2	1,309.00
10/10/23	Harvey, Matthew B.	Emails with K. Pasquale, C. Delo, J. Weyand and E. Broderick re: plan discussions and comparison of positions on plan open issues list with UCC.	0.1	104.50
10/10/23	Harvey, Matthew B.	Call with J. Minias re: plan negotiations.	0.3	313.50
10/10/23	Harvey, Matthew B.	Call with E. Broderick re: governance structures for post-confirmation.	0.2	209.00
10/10/23	Harvey, Matthew B.	Call with UCC, Rothschild, E. Broderick, N. DeLoatch and J. Weyand re: comparison of positions on open issues list.	1.4	1,463.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/10/23	Harvey, Matthew B.	Review and revise AHC resolutions re: PSA (.2); call with E. Broderick re: same (.2).	0.4	418.00
10/10/23	Harvey, Matthew B.	Emails with E. Broderick, J. Minias and J. Burbage re: NDAs for plan negotiations and finalizing PSA.	0.1	104.50
10/10/23	Weyand, Jonathan	Further revise summary of PSA and analysis of same.	1.5	892.50
10/10/23	Weyand, Jonathan	Call with UCC, Rothschild, E. Broderick, N. DeLoatch and M. Harvey re: comparison of positions on open issues list.	1.4	833.00
10/11/23	Harvey, Matthew B.	Attend plan settlement meetings with UCC, AHC, Debtors, Class Action Plaintiffs and respective professionals.	9.0	9,405.00
10/11/23	Harvey, Matthew B.	Discussions with B. Gluckstein, and, in part, M. Nell Browning re: JPL settlement constructs, related JPL/Bahamas issues.	1.0	1,045.00
10/11/23	Weyand, Jonathan	Attend plan settlement meetings with UCC, AHC, Debtors, Class Action Plaintiffs and respective professionals.	9.0	5,355.00
10/11/23	Weyand, Jonathan	Discussions with B. Gluckstein, and, in part, M. Nell Browning re: JPL settlement constructs, related JPL/Bahamas issues.	1.0	595.00
10/11/23	Weyand, Jonathan	Continue analyzing PSA.	1.5	892.50
10/12/23	Harvey, Matthew B.	Attend second day of Oct 11-12 plan negotiations with UCC, AHC, Debtors and Class Action Plaintiffs.	9.0	9,405.00
10/12/23	Harvey, Matthew B.	Revise press release for PSA/Term Sheet.	1.5	1,567.50
10/12/23	Harvey, Matthew B.	Call w/ J. Minias re: PSA.	0.2	209.00
10/12/23	Harvey, Matthew B.	Call w/ J. Minias re: press release.	0.2	209.00
10/12/23	Weyand, Jonathan	Attend second day of Oct 11-12 plan negotiations with UCC, AHC, Debtors and Class Action Plaintiffs.	9.0	5,355.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/13/23	Harvey, Matthew B.	Call with Executive Committee, E. Broderick, J. Minias, J. Weyand re: summary of outcome of plan negotiations, next steps for implementing PSA, plan term sheet.	1.0	1,045.00
10/13/23	Harvey, Matthew B.	Review and mark-up PSA (1.0); call with J. Minias, J. Weyand and J. Burbage re: same (.4), further review of PSA and Plan Term Sheet (1.5).	2.9	3,030.50
10/13/23	Harvey, Matthew B.	Review and revise PSA, Plan Term Sheet, Rothschild revised retention.	2.2	2,299.00
10/13/23	Harvey, Matthew B.	Calls (x2) with C. Delo re: PSA.	0.2	209.00
10/13/23	Weyand, Jonathan	Revise PSA based on additional comments/questions from professionals and client team.	1.0	595.00
10/13/23	Weyand, Jonathan	Participate in call w/ Executive Committee re: summary of plan meetings and process for PSA/Term Sheet.	1.0	595.00
10/13/23	Weyand, Jonathan	Call w/ M. Harvey re: PSA and call w/ Executive Committee.	0.1	59.50
10/13/23	Weyand, Jonathan	Review comments from UCC to PSA and J. Minias re: same.	1.5	892.50
10/13/23	Harvey, Matthew B.	Call w/ J. Weyand re: PSA and call w/ Executive Committee.	0.1	104.50
10/13/23	Weyand, Jonathan	Call with J. Minias, M. Harvey and J. Burbage re: PSA.	0.4	238.00
10/14/23	Harvey, Matthew B.	Call with Executive Committee, Rothschild, E. Broderick, J. Minias, and J. Weyand to page turn mark-ups of PSA, plan term sheet.	2.5	2,612.50
10/14/23	Abbott, Derek C.	Call w/ E. Broderick re: PSA terms and reimbursement issues (.2); call w/ M. Harvey re: same (.2).	0.4	502.00
10/14/23	Harvey, Matthew B.	Review, revise and provide comments to PSA revisions, Plan term sheet.	2.6	2,717.00
10/14/23	Harvey, Matthew B.	Further review and provide comments on summary of PSA, PTS.	1.0	1,045.00
10/14/23	Harvey, Matthew B.	Analysis of and comment on PSA, PTS.	1.5	1,567.50
10/14/23	Weyand, Jonathan	Prepare summary chart of changes to PSA to present to Executive Committee.	2.0	1,190.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/14/23	Weyand, Jonathan	Lead Executive Committee meeting to walk through PSA and Term Sheet.	2.5	1,487.50
10/14/23	Weyand, Jonathan	Review and incorporate comments and concepts from AHC group re: Term Sheet ahead of ExCo call.	3.5	2,082.50
10/14/23	Harvey, Matthew B.	Call w/ D. Abbott re: PSA terms and reimbursement issues.	0.2	209.00
10/14/23	Weyand, Jonathan	Following Executive Committee call further revise Plan Term Sheet (3.2); further revise PSA (3.8); emails w/ D. Kovsky-Apap, M. Harvey, J. Minias, E. Broderick, Debtors' team (.4).	7.4	4,403.00
10/15/23	Harvey, Matthew B.	Call with E. Broderick, J. Weyand, J. Minias, and J. Burbage re: plan term sheet, PSA.	0.5	522.50
10/15/23	Harvey, Matthew B.	Call with EC, E. Broderick, J. Weyand re: further mark-up to Plan term sheet and PSA from Debtors' team.	2.0	2,090.00
10/15/23	Harvey, Matthew B.	Calls with J. Weyand (.2) and J. Weyand, E. Broderick and J. Minias (.3) re: plan term sheet, PSA updates.	0.5	522.50
10/15/23	Harvey, Matthew B.	All-hands call with UCC advisors, Debtors' advisors, E. Broderick, and J. Weyand to page turn PSA, Plant Term Sheet.	2.8	2,926.00
10/15/23	Harvey, Matthew B.	Call with J. Weyand re: PSA and Plan Term Sheet revisions (.2); call with J. Minias, J. Burbage, J. Weyand, and in part E. Broderick process and open issues for finalizing PSA (.5); call with J. Weyand re: PSA open governance issues (.4); call with J. Weyand on process for PSA execution (.1).	1.2	1,254.00
10/15/23	Harvey, Matthew B.	Calls with J. Weyand and E. Broderick (in part) (.4), J. Weyand (.1), and J. Weyand (.2) re: revised governance and threshold language in PSA.	0.7	731.50
10/15/23	Harvey, Matthew B.	Review and revise PSA.	0.7	731.50
10/15/23	Harvey, Matthew B.	Emails with S. Paul re: press release on plan settlement (.1); A. Kranzley re: PSA (.1); E. Broderick and J. Weyand re: PSA (.1).	0.3	313.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/15/23	Weyand, Jonathan	Call with E. Broderick, M. Harvey, J. Minias, and J. Burbage re: plan term sheet, PSA.	0.5	297.50
10/15/23	Weyand, Jonathan	Call with EC, E. Broderick, M. Harvey re: further mark-up to Plan term sheet and PSA from Debtors' team.	2.0	1,190.00
10/15/23	Weyand, Jonathan	Calls with M. Harvey (.2) and M. Harvey, E. Broderick and J. Minias (.3) re: plan term sheet, PSA updates.	0.5	297.50
10/15/23	Weyand, Jonathan	All-hands call with UCC advisors, Debtors' advisors, E. Broderick, and J. Weyand to page turn PSA, Plan Term Sheet.	2.8	1,666.00
10/15/23	Weyand, Jonathan	Call with M. Harvey re: PSA and Plan Term Sheet revisions (.2); call with J. Minias, J. Burbage, M. Harvey, and in part E. Broderick process and open issues for finalizing PSA (.5); call with M. Harvey re: PSA open governance issues (.4); call with M. Harvey on process for PSA execution (.1).	1.2	714.00
10/15/23	Weyand, Jonathan	Calls with M. Harvey and E. Broderick (in part) (.4), M. Harvey (.1), and M. Harvey (.2) re: revised governance and threshold language in PSA.	0.7	416.50
10/15/23	Weyand, Jonathan	Further review of Debtors' mark-up of PSA and provide comments to same in preparation for All-Hands call with Debtors and UCC (1.5); draft revised language for PSA (0.8); emails w/ Debtors' team, E. Broderick and M. Harvey re: same (0.3).	2.6	1,547.00
10/15/23	Weyand, Jonathan	Further review of Debtors' mark-up of Plan Term Sheet and provide comments to same.	0.7	416.50
10/15/23	Weyand, Jonathan	Review and provide comments to Debtors' press release on plan supplement.	1.0	595.00
10/16/23	Harvey, Matthew B.	Review/comment on Debtors' PSA press release.	0.2	209.00
10/16/23	Harvey, Matthew B.	Call w/ J. Minias, J. Burbage, J. Weyand re: finalizing PSA, next steps.	0.5	522.50
10/16/23	Harvey, Matthew B.	Call w/ EC, J. Weyand, E. Broderick re: finalizing PSA, plan term sheet.	0.9	940.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/16/23	Harvey, Matthew B.	Emails w/ E. Broderick and J. Minias/review of draft press release re: PSA.	0.1	104.50
10/16/23	Harvey, Matthew B.	Call w/ J. Weyand re: signatures for PSA.	0.1	104.50
10/16/23	Harvey, Matthew B.	Call w/ J. Minias re: resolutions of remaining Plan term sheet issues.	0.2	209.00
10/16/23	Harvey, Matthew B.	Call w/ J. Weyand re: open plan Term Sheet issues.	0.1	104.50
10/16/23	Harvey, Matthew B.	Call w/ J. Weyand and A. Dieterich re: open plan term sheet issues.	0.3	313.50
10/16/23	Harvey, Matthew B.	Call w/ C. Delo re: PSA, plan term sheet and fee reimbursement.	0.3	313.50
10/16/23	Harvey, Matthew B.	Review revised PSA/term sheet from Debtors.	0.5	522.50
10/16/23	Harvey, Matthew B.	Confer w/ J. Weyand re: revised PSA, term sheet.	0.5	522.50
10/16/23	Schwartz, Eric D.	Conf. w\ M. Harvey regarding restructuring support agreement.	0.3	358.50
10/16/23	Weyand, Jonathan	Review revised Term Sheet and PSA from Debtors and comments from UCC and AHC (0.7); email additional comments to Debtors (0.1).	0.8	476.00
10/16/23	Weyand, Jonathan	Call w/ J. Minias, J. Burbage and M. Harvey re: finalizing PSA and Term Sheet.	0.5	297.50
10/16/23	Weyand, Jonathan	Participate in Executive Committee call re: finalizing PSA and Term Sheet.	0.9	535.50
10/16/23	Weyand, Jonathan	Review finalized PSA and Term Sheet from Debtors (1.5); multiple emails w/ EC Group members re: same (0.3); emails w/ S. Paul, M. Harvey and A. Dietrich re: same (0.1).	1.9	1,130.50
10/16/23	Weyand, Jonathan	Call w/ E. Broderick re: PSA execution (0.1); call w/ Debtors' counsel and M. Harvey re: PSA revisions (0.3).	0.4	238.00
10/16/23	Weyand, Jonathan	Draft update to Executive Committee re: PSA.	0.3	178.50
10/16/23	Weyand, Jonathan	Call w/ M. Harvey re: signatures for PSA.	0.1	59.50
10/16/23	Weyand, Jonathan	Call w/ M. Harvey re: open plan Term Sheet issues.	0.1	59.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/16/23	Weyand, Jonathan	Confer w/ M. Harvey re: revised PSA, term sheet.	0.5	297.50
10/16/23	Harvey, Matthew B.	Conf. w\ E. Schwartz regarding restructuring support agreement.	0.3	313.50
10/17/23	Abbott, Derek C.	Comment on draft press release and correspondence re: same.	0.2	251.00
10/17/23	Weyand, Jonathan	Draft general body member update re: PSA and Term Sheet.	0.9	535.50
10/17/23	Weyand, Jonathan	Call w/ M. Harvey re: press release (0.1) and review revisions to same (1.1).	1.2	714.00
10/17/23	Weyand, Jonathan	Draft and revise press release re: PSA and Term Sheet settlement (1.8); further emails w/ Executive Committee and E. Broderick, M. Harvey, D. Kovsky re: quotes for same (0.4); conference w/ M. Harvey and call w/ J. Burbage re: same (0.1); revise re: same (0.3); calls w/ E. Broderick and M. Harvey re: same (0.1); further emails w/ Debtors' counsel, J. Jackson, E. Broderick, M. Harvey and S. Paul re: same (0.3).	3.0	1,785.00
10/17/23	Harvey, Matthew B.	Conference w/ J. Weyand re: press release/PSA (.1); calls with E. Broderick and J. Weyand re: same (.1).	0.2	209.00
10/17/23	Harvey, Matthew B.	Call w/ J. Weyand re: press release.	0.1	104.50
10/18/23	Harvey, Matthew B.	Discuss next steps for PSA implementation w/ J. Weyand.	0.5	522.50
10/18/23	Harvey, Matthew B.	Conference w/ J. Weyand re: plan implementation issues.	0.4	418.00
10/18/23	Weyand, Jonathan	Call w/ E. Broderick, N. DeLoatch, M. Rogers re: PSA, Term Sheet, AHC governance/subcommittees in developing plan, litigation and asset monetization (1.0); follow-up conference w/ M. Harvey re: same (0.5); follow-up call w/ E. Broderick re: same (0.2).	1.7	1,011.50
10/18/23	Weyand, Jonathan	Participate in call w/ T. Kapur, R. Orgel and member re: PSA and Term sheet (0.6); follow-up call w/ M. Rogers and S. Paul re: same (0.4); follow-up w/ Rothschild re: financial models (0.2).	1.2	714.00
10/18/23	Weyand, Jonathan	Conference w/ M. Harvey re: plan implementation issues.	0.4	238.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/19/23	Harvey, Matthew B.	Emails w/ M. Rogers and E. Broderick re: PSA joinders.	0.1	104.50
10/23/23	Harvey, Matthew B.	Emails with AHC member re: PSA.	0.1	104.50
10/23/23	Harvey, Matthew B.	Call with AHC member and J. Weyand re: PSA.	0.6	627.00
10/23/23	Harvey, Matthew B.	Review and analyze counterproposal for FTX 2.0 bid.	0.3	313.50
10/23/23	Harvey, Matthew B.	Call with restricted EC members, Rothschild, E. Broderick and J. Weyand re: FTX 2.0 proposals.	1.3	1,358.50
10/23/23	Weyand, Jonathan	Call with AHC member and M. Harvey re: PSA.	0.6	357.00
10/23/23	Weyand, Jonathan	Call with restricted EC members, Rothschild, E. Broderick and M. Harvey re: FTX 2.0 proposals.	1.3	773.50
10/25/23	Harvey, Matthew B.	Emails with E. Broderick and A.R. Monzon Woc re: impact of criminal trial on plan issues.	0.1	104.50
10/25/23	Harvey, Matthew B.	Review criminal proceeding doc as it relates to plan.	0.1	104.50
10/25/23	Harvey, Matthew B.	Call with E. Broderick, J. Weyand, N. DeLoatch, M. Rogers, and S. Paul to discuss plan/PSA implementation and related issues.	1.0	1,045.00
10/25/23	Weyand, Jonathan	Email E. Broderick re: member inquiries on PSA/Term Sheet.	0.2	119.00
10/25/23	Weyand, Jonathan	Participate in call w/ E. Broderick, S. Paul, M. Harvey, N. DeLoatch, M. Rogers, et. al. re: plan/PSA implementation and related issues.	1.0	595.00
10/26/23	Harvey, Matthew B.	Call with EC, E. Broderick, and J. Weyand re: case strategy for implementing plan and related items.	1.5	1,567.50
10/26/23	Weyand, Jonathan	Participate in weekly Executive Committee meeting re: implementing plan and related issues.	1.5	892.50
10/27/23	Weyand, Jonathan	Provide comments to M. Rogers re: summary of PSA for members and general FAQ.	1.3	773.50
10/30/23	Harvey, Matthew B.	Review revised plan open item chart for discussion with Debtors.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/31/23	Harvey, Matthew B.	Call with C. Delo and Rothschild team, E. Broderick, M. Rogers, J. Weyand re: strategy for open restructuring items with Debtors.	0.6	627.00
10/31/23	Harvey, Matthew B.	Call with J. Weyand re: open restructuring issues for discussion with Debtors.	0.1	104.50
10/31/23	Harvey, Matthew B.	Review plan open issues tracker and emails with J. Weyand re: same.	0.2	209.00
10/31/23	Harvey, Matthew B.	Review M. Rogers summary of PSA revision requirements.	0.2	209.00
10/31/23	Harvey, Matthew B.	Review PSA joinder memo.	0.3	313.50
10/31/23	Weyand, Jonathan	Participate in call w/ E. Broderick, M. Rogers, M. Harvey, N. DeLoatch, C. Delo, and other members of the Rothschild team re: accountability/open plan issues tracker, WIP memorandum, and status of open restructuring items w/ Debtors.	0.6	357.00
10/31/23	Weyand, Jonathan	Call w/ M. Harvey re: open plan issues for discussion w/ Debtors.	0.1	59.50
10/31/23	Weyand, Jonathan	Emails w/ E. Broderick re: open restructuring and monetization issues for discussion w/ Debtors; and PSA highlights for discussion w/ larger member body.	0.2	119.00
			<b>Total</b>	<b>385.8</b>
				<b>314,268.50</b>

**Task Code:** BK330 Reimbursement Motion

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/22/23	Harvey, Matthew B.	Review fee reimbursement protocol, Rothschild retention, case updates.	0.6	627.00
07/29/23	Harvey, Matthew B.	Emails with P. Ivanick and E. Broderick re: fee reimbursement and plan provisions.	0.2	209.00
08/10/23	Harvey, Matthew B.	Initial review of fee reimbursement materials from E. Broderick.	0.2	209.00
08/10/23	Schwartz, Eric D.	Review M. Harvey email w/ attachments re: fee reimbursement.	0.3	358.50
08/10/23	Weyand, Jonathan	Emails w/ M. Harvey re: reimbursement motion and review of precedent re: same.	0.2	119.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/11/23	Harvey, Matthew B.	Confer with J. Weyand re: indemnification issues re: Rothschild fee reimbursement.	0.4	418.00
08/11/23	Harvey, Matthew B.	Call with P. Ivanick re: Rothschild indemnity.	0.4	418.00
08/11/23	Weyand, Jonathan	Call w/ M. Harvey re: Rothschild indemnification and debtors' reimbursement motion (0.4); research re: same (2.6).	3.0	1,785.00
08/15/23	Harvey, Matthew B.	Emails re: fee reimbursement agreement and precedent for same with E. Broderick; review of same.	0.2	209.00
08/17/23	Harvey, Matthew B.	Emails w/ E. Broderick, A. Dietrich re: fee reimbursement motion.	0.1	104.50
08/17/23	Schwartz, Eric D.	Review M. Harvey, E Broderick emails regarding Reimbursement Letter and Motion	0.1	119.50
08/18/23	Schwartz, Eric D.	Review emails from M. Harvey regarding expenses reimbursement w\ attachments.	0.2	239.00
08/20/23	Harvey, Matthew B.	Review and mark-up reimbursement motion papers (.6); call with J. Weyand re: same (.1); emails with E. Broderick, P. Ivanick re: same (.1).	0.8	836.00
08/20/23	Harvey, Matthew B.	Review revised Rothschild engagement.	0.1	104.50
08/20/23	Schwartz, Eric D.	Review M. Harvey email w\ attachments regarding Reimbursement Motion	0.1	119.50
08/20/23	Weyand, Jonathan	Call w/ M. Harvey re: fee reimbursement motion (0.1); review redline from E. Broderick re: comments to same (0.4); review interim compensation procedures order, fee examiner order, fee examiner's first summary report and guidelines on fee apps (1.5); prepare write-up re: requirements under interim comp order and fee examiner reports for compliance re: same (1.7).	3.7	2,201.50
08/21/23	Harvey, Matthew B.	Review emails re: finalizing reimbursement agreement/motion and Rothschild letter.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/21/23	Harvey, Matthew B.	Review J. Weyand summary of fee application/fee reimbursement requirements.	0.2	209.00
08/21/23	Schwartz, Eric D.	Review J. Weyand email w\ attachments regarding Reimbursement Agreement/Motion and J. Weyand and E. Broderick emails regarding same	0.1	119.50
08/22/23	Harvey, Matthew B.	Review revisions to reimbursement motion, order and agreement from J. Weyand and provide comments on same.	0.2	209.00
08/22/23	Harvey, Matthew B.	Review further comments on reimbursement motion.	0.3	313.50
08/22/23	Schwartz, Eric D.	Review reimbursement agreement revisions (.1), tele. w\ J. Weyand regarding same (.1), conf. w\ M. Harvey regarding status conference hearing attendance and tele. in part with D. Abbott and M. Harvey regarding going forward team and budget (.2), review J. Weyand email to E. Broderick w\ attachment regarding reimbursement papers and E. Broderick and J. Weyand further emails (.1)	0.5	597.50
08/22/23	Weyand, Jonathan	Revise Fee Approval Order and Fee Reimbursement Agreement (0.3); confer w/ E. Schwartz re: same (0.1); emails w/ E. Schwartz, M. Harvey and E. Broderick re: same (0.2).	0.6	357.00
08/22/23	Weyand, Jonathan	Review Debtors' mark-up of fee reimbursement motion and reimbursement agreement.	0.1	59.50
08/22/23	Harvey, Matthew B.	Conf. w\ E. Schwartz regarding status conference hearing attendance and tele. with D. Abbott and E. Schwartz regarding going forward team and budget.	0.2	209.00
08/22/23	Abbott, Derek C.	Tele. with M. Harvey and E. Schwartz regarding going forward team and budget.	0.1	125.50
08/23/23	Harvey, Matthew B.	Emails with E. Broderick, Debtors, Rothschild re: finalizing reimbursement papers.	0.2	209.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/23/23	Harvey, Matthew B.	Further emails re: finalizing fee reimbursement motion w/ Debtors, Rothschild, E. Broderick and N. DeLoatch.	0.2	209.00
08/23/23	Harvey, Matthew B.	Confer with J. Weyand (.1) and J. Weyand and E. Schwartz (.1) re: final fee reimbursement agreement; execute same.	0.2	209.00
08/23/23	Schwartz, Eric D.	Tele. w\ J. Weyand and M. Harvey regarding reimbursement agreement, hearing, meeting, etc.	0.1	119.50
08/23/23	Weyand, Jonathan	Tele. w/ E. Schwartz and M. Harvey regarding reimbursement agreement, hearing, meeting, etc. (0.1); further call w/ M. Harvey re: same (0.1); review reimbursement agreement (0.3).	0.5	297.50
08/29/23	Harvey, Matthew B.	Discuss reimbursement request prep issues with J. Weyand.	0.1	104.50
08/30/23	Harvey, Matthew B.	Analysis of UCC information requests and email with E. Broderick and S. Paul re: same.	0.3	313.50
08/30/23	Weyand, Jonathan	Review emails from E. Broderick re: UCC inquiries re: fee reimbursement motion.	0.3	178.50
08/31/23	Harvey, Matthew B.	Prep for call with S&C incl. review of discovery requests from UCC and UST (.3); call with S&C, E. Broderick, S. Paul re: UCC and UST discovery requests related to reimbursement motion (.6).	0.9	940.50
08/31/23	Harvey, Matthew B.	Meet and confer with UCC re: S. Paul, E. Broderick, J. Kimble, and J. Weyand re: discovery requests pertaining to reimbursement motion.	0.7	731.50
08/31/23	Harvey, Matthew B.	Follow up emails with E. Broderick and S. Paul re: responding to UCC discovery on reimbursement motion.	0.3	313.50
08/31/23	Harvey, Matthew B.	Further analysis of responses to UCC and UST discovery requests on reimbursement motion.	0.5	522.50
08/31/23	Qian, Echo	Confer w/ J. Weyand and in part M. Harvey re: UST informal requests re: claim valuation.	0.3	151.50
08/31/23	Qian, Echo	Research re: purchase price of claim related to the reimbursement motion	3.4	1,717.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/31/23	Weyand, Jonathan	Confer w/ E. Qian and in part M. Harvey re: UST informal requests re: claim valuation (.3); and initial research re: same (.1).	0.4	238.00
08/31/23	Weyand, Jonathan	Participate in conference call w/ UCC, M. Harvey, Eversheds team re: informal information requests related to fee reimbursement motion (0.7); further conference w/ M. Harvey re: same (0.2).	0.9	535.50
08/31/23	Harvey, Matthew B.	Confer w/ E. Qian and J. Weyand re: UST informal requests re: claim valuation.	0.2	209.00
08/31/23	Harvey, Matthew B.	Further conference w/ J. Weyand re: informal information requests related to fee reimbursement motion.	0.2	209.00
09/01/23	Harvey, Matthew B.	Review questions from E. Broderick re: compliance with reimbursement requirements, and call/emails with J. Weyand re: responses to same.	0.2	209.00
09/01/23	Harvey, Matthew B.	Further emails with E. Broderick, J. Weyand re: reimbursement process.	0.1	104.50
09/01/23	Harvey, Matthew B.	Call with U.S. Trustee and S. Paul and J. Kimble re: U.S. Trustee's discovery requests in connection with reimbursement motion.	1.2	1,254.00
09/01/23	Qian, Echo	Research re: purchase price of claim related to the UCC's information requests.	1.4	707.00
09/01/23	Weyand, Jonathan	Emails with M. Harvey re: responses questions regarding compliance with reimbursement requirements.	0.1	59.50
09/02/23	Harvey, Matthew B.	Emails with J. Weyand and J. Kimble re: documents responsive to UCC discovery requests.	0.1	104.50
09/03/23	Harvey, Matthew B.	Emails with Debtors' counsel, E. Broderick, J. Kimble re: production of documents and emails responsive to UCC requests.	0.1	104.50
09/04/23	Harvey, Matthew B.	Review discovery served by UCC.	0.3	313.50
09/04/23	Harvey, Matthew B.	Review emails (x53) from S. Fulton, J. Kimble, B. Gluckstein, E. Broderick, A. Dieterich, J. Sarkessian, and K. Pasquale re: UCC and UST discovery responses.	0.5	522.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/05/23	Harvey, Matthew B.	Call with J. Weyand re: joinder to the Debtors' reply in support of the fee reimbursement motion, discovery responses, objection to the motion to compel mediation.	0.1	104.50
09/05/23	Harvey, Matthew B.	Review Debtors' document production regarding reimbursement motion.	0.8	836.00
09/05/23	Harvey, Matthew B.	Further emails with K. Pasquale, S. Paul, E. Broderick re: withdrawal of deposition notice of AHC 30(b)(6) representative.	0.1	104.50
09/05/23	Harvey, Matthew B.	Review draft of anonymized AHC holdings for response to discovery requests of UCC and UST re: reimbursement motion.	0.1	104.50
09/05/23	Harvey, Matthew B.	Review document production and document production email from J. Kimble to UST related to reimbursement motion information requests from UST.	0.1	104.50
09/05/23	Harvey, Matthew B.	Review report from J. Kimble of status of discovery responses and UCC open issues.	0.1	104.50
09/05/23	Weyand, Jonathan	Call w/ M. Harvey re: UCC formal discovery requests and fee reimbursement motion (0.1); research re: discovery rules and contested matters (0.2).	0.3	178.50
09/06/23	Schwartz, Eric D.	Review UST objection to Reimbursement Motion.	0.4	478.00
09/07/23	Harvey, Matthew B.	Review draft discovery responses and objections from J. Kimble (response to UCC discovery re: reimbursement motion).	0.1	104.50
09/07/23	Harvey, Matthew B.	Emails with J. Kimble re: formal objections and responses to UCC's formal discovery.	0.1	104.50
09/07/23	Harvey, Matthew B.	Review revised responses and objections to formal discovery from UCC.	0.1	104.50
09/07/23	Weyand, Jonathan	Review and provide comments to responses and objections to UCC's discovery requests in connection with Fee Reimbursement Motion.	0.5	297.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/07/23	Weyand, Jonathan	Calls w/ J. Kimble x2 (0.2) re: responses and objections to UCC discovery requests in connection w/ Fee Reimbursement Motion; and revise R&Os re: same (0.2); email to UCC re: same (0.1).	0.5	297.50
10/02/23	Weyand, Jonathan	Confer w/ E. Broderick and C. Brown re: fee reimbursement motion and fee applications.	0.2	119.00
10/02/23	Weyand, Jonathan	Call w/ S. Crotty re: fee reimbursement motion and fee applications.	0.2	119.00
10/09/23	Harvey, Matthew B.	Emails with E. Broderick, D. Wender re: reply and hearing on motion to compel, fee reimbursement motion.	0.1	104.50
10/10/23	Harvey, Matthew B.	Call with UST re: motion to compel and fee reimbursement motion.	0.3	313.50
10/10/23	Harvey, Matthew B.	Review revisions to PSA authorizing resolutions from N. DeLoatch.	0.1	104.50
10/16/23	Harvey, Matthew B.	Call w/ S. Paul re: fee reimbursement issues raised by UCC.	0.3	313.50
10/16/23	Harvey, Matthew B.	Call w/ S. Paul and K. Pasquale re: fee reimbursement issues raised by UCC.	0.4	418.00
10/16/23	Harvey, Matthew B.	Call w/ S. Paul re: fee reimbursement discussions w/ UCC.	0.1	104.50
10/16/23	Harvey, Matthew B.	Further call w/ S. Paul re: fee reimbursement negotiations with UCC.	0.2	209.00
10/18/23	Harvey, Matthew B.	Conference w/ S. Paul re: resolution of UCC objection to fee reimbursement motion.	0.4	418.00
10/18/23	Harvey, Matthew B.	Call w/ K. Pasquale and S. Paul re: resolution of UCC objection to fee reimbursement motion.	0.2	209.00
10/18/23	Harvey, Matthew B.	Call to S. Paul re: response from K. Pasquale re: resolution of UCC objection to fee reimbursement motion.	0.1	104.50
10/18/23	Harvey, Matthew B.	Emails w/ J. Minias, J. Weyand re: resolution of UST motion to compel.	0.1	104.50
10/18/23	Harvey, Matthew B.	Review/analyze K. Pasquale settlement proposal for fee reimbursement motion.	0.2	209.00
10/18/23	Harvey, Matthew B.	Call w/ S. Paul re: fee reimbursement motion.	0.1	104.50
10/19/23	Harvey, Matthew B.	Emails w/ S. Paul, E. Broderick, C. Delo re: resolving UCC issues w/ fee reimbursement.	0.4	418.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/23/23	Harvey, Matthew B.	Review revised fee reimbursement agreement and emails with S. Paul re: same.	0.2	209.00
10/23/23	Harvey, Matthew B.	Emails with A. Kranzley re: process for amended reimbursement motion.	0.1	104.50
10/26/23	Harvey, Matthew B.	Review amended reimbursement motion as-filed.	0.2	209.00
			<b>Total</b>	<b>33.9</b>
				<b>27,787.50</b>

**Task Code:** BK410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/25/23	Harvey, Matthew B.	Call with E. Broderick re: strategy, status and next steps in case.	0.7	731.50
06/04/23	Harvey, Matthew B.	Review of plan term sheet and E. Broderick comments to same/WIP in prep for call (.4); call with E. Broderick, P. Ivanick and N. DeLoatch re: plan term sheet, budget, open legal issues, ad hoc committee issues, related issues, strategy (1.0).	1.4	1,463.00
06/04/23	Harvey, Matthew B.	Confer with P. Topper re: WIP.	0.1	104.50
06/04/23	Topper, Paige	Call with M. Harvey re: strategy for next steps, summary of future filings and allocation of tasks.	0.1	71.00
06/05/23	Harvey, Matthew B.	WIP and strategy meeting with P. Topper, M. Ingrassia.	0.8	836.00
06/05/23	Topper, Paige	Meeting with M. Ingrassia and M. Harvey re: WIP list and general case strategy.	0.8	568.00
06/05/23	Ingrassia, Michael	WIP and strategy meeting with M. Harvey and P. Topper.	0.8	404.00
06/09/23	Harvey, Matthew B.	Review of hearing summary, member update, next steps memo, plan and customer property issues.	0.8	836.00
06/10/23	Harvey, Matthew B.	Call with M. Ingrassia re: WIP, member update, plan research, strategy.	0.4	418.00
06/10/23	Ingrassia, Michael	Prepare open items list for call with E. Broderick and email M. Harvey re: same (.8); call with M. Harvey re: same (.4).	1.2	606.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/21/23	Schwartz, Eric D.	Teleconf. w/ M. Harvey re: status of matter and next steps going forward (.4), further tele. from M. Harvey re: same (.2).	0.6	717.00
06/21/23	Harvey, Matthew B.	Teleconf. w/ E. Schwartz re: status of matter and next steps going forward (.4), further tele. from E. Schwartz re: same (.2).	0.6	627.00
06/22/23	Schwartz, Eric D.	Tele. w/ M. Harvey and P. Ivanick re: status and next steps (.4), further tele. w/ M. Harvey re: same (.1), further conf. w/ M. Harvey re: same (.1).	0.6	717.00
06/22/23	Harvey, Matthew B.	Tele. w/ E. Schwartz and P. Ivanick re: status and next steps (.4), further tele. w/ E. Schwartz re: same (.1), further conf. w/ E. Schwartz re: same (.1).	0.6	627.00
07/17/23	Harvey, Matthew B.	Emails w/ E. Broderick, D. Wender, and N. DeLoatch re: plan strategy, 2019 statement amendments.	0.1	104.50
07/23/23	Topper, Paige	Review and revise working group protocol and emails with E. Broderick re: same.	2.3	1,633.00
08/09/23	Harvey, Matthew B.	Confer with J. Weyand and P. Topper re: fees, plan.	0.4	418.00
08/09/23	Weyand, Jonathan	Conference w/ M. Harvey and P. Topper re: supplemental Rule 2019 statement, plan negotiations, general case strategy, fee arrangement w/ Debtors.	0.4	238.00
08/09/23	Topper, Paige	Conference w/ M. Harvey and J. Weyand re: supplemental Rule 2019 statement, plan negotiations, general case strategy, fee arrangement w/ Debtors.	0.4	284.00
08/16/23	Harvey, Matthew B.	Call with P. Ivanick re: plan strategy, fee reimbursement motion.	0.4	418.00
08/29/23	Harvey, Matthew B.	Prep for call w/ Eversheds team re: reimbursement, budget, staffing, including review of reimbursement motion precedent/requirements and projected case needs.	1.5	1,567.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/29/23	Harvey, Matthew B.	Call with E. Broderick, J. Kimble, N. DeLoatch, S. Paul, J. Weyand and D. Wender (in part) re: compliance with interim compensation procedures, fee guidelines, fee examiner order, and reimbursement procedures, budget and staffing, and coordination re: foregoing (.8); confer with J. Weyand re: same (.2).	1.0	1,045.00
08/29/23	Weyand, Jonathan	Discuss reimbursement request prep issues with M. Harvey (0.1); call with E. Broderick, J. Kimble, N. DeLoatch, S. Paul, M. Harvey and D. Wender (in part) re: compliance with interim compensation procedures, fee guidelines, fee examiner order, and reimbursement procedures, budget and staffing, and coordination re: foregoing (.8); confer with M. Harvey re: same (.2).	1.1	654.50
08/29/23	Harvey, Matthew B.	Discuss reimbursement request prep issues with J. Weyand.	0.1	104.50
09/04/23	Abbott, Derek C.	WIP call with Eversheds team re: open case items and strategy.	1.1	1,380.50
09/04/23	Weyand, Jonathan	Prepare for (0.2) and participate in call w/ Eversheds team and D. Abbott re: fee reimbursement motion, motion to compel mediation, UCC discovery requests, plan all-hands discussions, and general case updates (1.1).	1.3	773.50
09/08/23	Weyand, Jonathan	Update WIP list as of 9/8/23 based on updates in case, town-hall meeting with all members, and review of docket entries.	1.0	595.00
09/13/23	Weyand, Jonathan	Emails w/ E. Broderick and N. DeLoatch re: WIP list, docket sharing with clients.	0.2	119.00
09/14/23	Weyand, Jonathan	Revise WIP list following internal counsel meeting.	0.3	178.50
09/22/23	Schwartz, Eric D.	Conf. w/ J. Weyand, M. Harvey and D. Abbott regarding status of case, plan, preference policy.	0.1	119.50
09/22/23	Harvey, Matthew B.	Conf. w/ J. Weyand, E. Schwartz and D. Abbott regarding status of case, plan, preference policy.	0.1	104.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/23	Weyand, Jonathan	Conf. w/ E. Schwartz, M. Harvey and D. Abbott regarding status of case, plan, preference policy.	0.1	59.50
09/22/23	Abbott, Derek C.	Conf. w/ J. Weyand, M. Harvey and E. Schwartz regarding status of case, plan, preference policy.	0.1	125.50
09/23/23	Harvey, Matthew B.	Call w/ D. Wender, J. Kimble, S. Paul and D. Abbott re: strategy for plan term sheet, RSA/PSA, next steps.	0.7	731.50
09/23/23	Weyand, Jonathan	Revise WIP chart re: recent case updates and management of subcommittees for key plan issues; (0.7); emails w/ J. Kimble re: same (0.1).	0.8	476.00
09/23/23	Abbott, Derek C.	Call w/ D. Wender, J. Kimble, S. Paul and M. Harvey re: strategy for plan term sheet, RSA/PSA, next steps.	0.7	878.50
09/26/23	Harvey, Matthew B.	Call w/ D. Wender re: plan WIP.	0.3	313.50
09/27/23	Schwartz, Eric D.	Conf. w/ M. Harvey regarding status of plan and negotiations, and case strategy.	0.4	478.00
09/27/23	Weyand, Jonathan	Update WIP chart re: pending subcommittee workstreams re: plan discussions and asset management.	3.0	1,785.00
09/27/23	Weyand, Jonathan	Attend call w/ E. Broderick, J. Kimble, N. DeLoatch and M. Rogers re: WIP chart, pending workstreams, and general case strategy.	1.1	654.50
09/27/23	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding status of plan and negotiations, and case strategy.	0.4	418.00
09/29/23	Weyand, Jonathan	Update WIP Chart to reflect UST's motion to compel, motion for clarification re: KYC process.	0.3	178.50
10/02/23	Abbott, Derek C.	Review draft WIP list assignments.	0.1	125.50
10/04/23	Weyand, Jonathan	Update WIP list re: status of current action items on plan ahead of October 11/12 meetings.	1.0	595.00
10/04/23	Weyand, Jonathan	Call w/ E. Broderick, N. DeLoatch, M. Rogers re: WIP list and open items.	0.1	59.50
10/06/23	Schwartz, Eric D.	Tele. with J. Weyand regarding update on status and pending motions (.1), review M. Harvey email regarding work streams (.1).	0.2	239.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/06/23	Weyand, Jonathan	Tele. with E. Schwartz regarding update on status and pending motions.	0.1	59.50
10/09/23	Weyand, Jonathan	Call w/ M. Harvey (0.2) and D. Abbott (0.1) re: WIP list and open items.	0.3	178.50
10/09/23	Abbott, Derek C.	Call w/ J. Weyand re: WIP list and open items.	0.1	125.50
10/09/23	Harvey, Matthew B.	Call w/ J. Weyand re: WIP list and open items.	0.2	209.00
10/25/23	Harvey, Matthew B.	Call w/ E. Broderick re: strategy and AHC governance.	0.4	418.00
10/25/23	Weyand, Jonathan	Update WIP list re: new workstreams and updates from case.	2.1	1,249.50
			<b>Total</b>	<b>33.8</b>
				<b>27,821.00</b>